

KRISTA MUTUAL WATER CO.  
MEETING OF THE BOARD OF DIRECTORS

June 29, 2026

STARTING TIME: 10:00 AM

TELECONFERENCE VIA: Zoom.com ID# 853 6091 9766

Phone # 1-669-900-9128

Board of Directors

Sandi McElhenney – President  
Jonathan Paley - Treasurer  
Michael McNichols – Secretary

General Manager

Pamela Jarecki  
Assistant General Manager  
Brenda Fessia

Distribution Operator

Mountain Water Quality Management LLC  
Lee Winagura

Teleconference Name:  
Location:

1. Call to order
  2. Discussion on adjustment of agenda
  3. Public Comments
  4. Fluoride Contamination Planning Project/Fluoride Mitigation Project State Revolving Fund/PROP 1  
Annexation & Well Site Improvements and Generator Installation Project Update  
Interconnection Water Service Agreement between KMWC and LCWD  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  - KMWC and LCWD O&M agreement for interconnection  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  - Water Service Agreement - MOU for consolidation KMWC & LCWD  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  - Approval of State Meeting minutes 5-19-2026 & 6-16-2026  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  5. Approval of Board Meeting minutes 5-26-2026  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  6. Treasury Report  
401K Vestwell integration with QB  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  7. Distribution Operator Report  
Generator Rental  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  8. WIFI – Fiber/Satellite update  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
  9. AWWA Membership discussion/vote  
Motion\_\_\_\_\_ Second\_\_\_\_\_ Ayes\_\_\_\_\_ Nays\_\_\_\_\_ Absent\_\_\_\_\_
- Closed Session: None

Adjournment \_\_\_\_\_

Next meeting will be held by Zoom and in the office July 27, 2026, at 10:00am. Agenda will be posted on the website (<https://kristamutualwater.com/>) 4 days before meeting. The public is invited to attend.

To be placed on the agenda please call (661) 245-5613.

## Krista/Lebec Consolidation Meeting with State Minutes

May 19, 2026, 9:00am to 10:00am

### **Attendance:**

Krista Mutual Water Company (Krista)- Pamela Jarecki & Sandi McElhenney  
Lebec County Water District (LCWD) – Jessica Carroll & Chris Guadarrama & Ronald Benjamin  
Self Help Enterprises (SHE) - Carlos Bravo, **Absent - Armando Murrieta**  
State Water Resource Control Board (SWRCB) - Akash Bhat, , Dmitriy Kulik & Artena Kubik (DFA-  
TA), **Absent - Jeff Densmore & Ryan Icenhower**  
Quad Knopf (QK) – Krista’s Engineer - **Absent - Cathy Williams & Rebekah Godett**  
Provost & Pritchard (P&P)- LCWD’s Engineer - Jeff Eklund  
Frazier Mountain High School - **Absent - Jennifer Giancanelli, Sarah Haflich & Misty Johnston**

### **1. Update on Easement**

#### **The Tejon property across the street –**

**New Report:** Lebec and Krista agree with this. Tejon asked for a \$10,000 retainer with a continued replenisher once it gets to \$2,000.00. Lebec’s board approved this at their board meeting on 5-12-2026. Once Tejon has the check they will start working on it. Lebec will send over a check tomorrow.

### **2. Update FCPP (Fluoride Contamination Planning Project) completion 02-28-2025 & Meter grant completion 12-31-2024**

#### **Phase 1 - Meter grant completed 12-31-2024**

#### **Environmental and Engineering budget & Designs**

#### **Phase 2 - Fluoride Project - Interconnect, Booster Pump, Lebec Upgrades, Krista Well site housing, & Well Pump replacement and Generator**

**(Priority A, B & C** are from 2021-0409 KMWC Annexation Study for LCWD-Final package prepared by P&P)

SCADA – Krista’s board has decided to wait until the grant to install SCADA but AT&T will no longer be supporting the tank line for low tank level and power outage after 4-2027. This line needs to be renewed annually. I have it on our agenda to talk about with our board next week.

Designs – Update: Lebec and P&P sent their comments in 5-18-2026. DFA will reach out to DDW to send an email confirming they agree with the comments.

SHE’s TA – Work plan is with upper management, so moving forward.

Fluoride – Nothing new

Construction Application was submitted 6-30-2025, Akash is reviewing everything. On the Project\_Application\_Progress\_Report\_CA Lebec Krista Eligible Start Date: 1/1/2025– Discuss in next meeting

DFA- Akash explained that there are delays in the environmental processes due to issues with a biological survey mentioned in the Notice of Exemption (NOE). The team is now requesting the DFA's legal review to determine the appropriate next steps, including whether minimization efforts are required for two species (Crotch's bumble bee and coast horned lizard) found in the scope area. Akash indicated that while there may be additional deliverables before going out to bid, these would be funded through a grant, and the delays are expected to push the timeline by about a month or two. After funding there may be deliverables that are needed before going out to bid regarding the NOE.

**Routing sequence to date:**

general clearance (done) - additional fund cost approval is still needed  
technical clearance (done)  
environmental (pending)  
legal (pending)  
financial (done)

**DWSRF (Drinking Water State Revolving Fund) application.**

- **Interconnection between Krista MWC and LCWD facilities**
- **MOU – Water Service Agreement and Operations and Maintenance agreement** – Krista's attorney has a draft MOU and it has been sent out to P&P & QK for review. QK has reviewed them and confirmed info, waiting on P&P. Once their comments have been added it will be sent out to Lebec and their attorney. Jeff will be sending over a spreadsheet of breakdown and questions. The project ownership/maintenance is very complicated.
- **Interconnection Pipeline** – and power will be underground, water lines are 5 ft from Gas lines and in the count right of way, will need to contact, Oil and Fiber Optic
- **Booster pump station** – Everyone has reviewed the designs, QK will need to do 2 easements, one for lines and one for the blending station and the entrance will need to come from Lebec Road so QK will need to reconfigure the layout & get confirmation to cross oil and fiber optic lines. (See Easement notes)
- **Blending Station** – will now house the Generator as well.
- **Land acquisition** – Working on Licensing/Easement agreement
- **SCADA (connection to LCWD)** – to use Lebec's preferred company High Tide.
- **Replacement Piping (Section 3.2 of Annexation Study for LCWD)** – final designs approved by DDW 12-11-2025, Lebec and P&P still need to submit comments
- **New 100,000-gallon LCWD Storage Tank (Section 3.2 of Annexation Study for LCWD)** – All tanks will be earthquake ready and fitted with seismic tank valves. Solar and SCADA is already located at this site and will be transferred over to new tank. Electricity will need to be added.
- **Associated valving, controls and electrical** – Nothing needed right now

**Phase 3 - Consolidation/Annexation System Replacement (Upgrades to Krista's system) - Priority B improvements (to be designed by QK and reviewed by P&P)**

- **MOU – Water Service Agreement Consolidation** - Waiting to hear back from legal.

- **Replacement of hydrants**
- **Adding Air and Vacuum valves**
- **Providing Blowoffs**
- **New 132,000-gallon Storage Tank (which would replace existing tanks 1,3 and 4 in Krista MWC)**  
All tanks will be earthquake ready and fitted with seismic tank valves. High Tide & solar will be needed at this site.
- **Existing Tank 2 (44,000 gallon) would remain and be relined and recoated.**

**Priority C** items (to be designed by QK and reviewed by P&P)

- Watermain replacement (Should be completed concurrently with Priority B)
- Valve replacement (Should be completed concurrently with Priority B)
- Reconnection of service lines (Should be completed concurrently with Priority B)

UPDATE: Budget is now 80K/connection and Krista now has 180 so \$14,400,000 or 194 potential \$15,520,000

### **3. Update on Lebec's New Well completion 4-2026 –**

#### **Lebec's New Well Completion & Frazier Mountain High School Annexation 4-2026**

**Jeff Eklund updates on the project:** the additional pipeline survey has been completed and plans are being finalized for board approval. Sandi mentioned the trenching location near Lebec Oaks Road, noting that MGE had already opened trenches in the same area, which Jeff agreed needed review with QK.

#### **State Parks Easement**

The final easement docs just need to be signed by the Chief with state parks and then Lebec can approve it at their next meeting.

**Timeline:** Jeff will try to update the schedule and sent it out.

### **4. LAFCo: for Lebec, Frazier Mountain High School and Krista: Jeff is working on CEQA Docs**

- 2 phases:** Phase 1 FMHS a) Interconnection  
b) Annexation  
Phase 2: Krista a) Interconnection  
b) Annexation

### **5. Non-system Improvement items**

- **Kern LAFCo (KMWC and/or LCWD) –** working through the MSR and SOI amendment for 4 annexation areas.
- **Environmental documentation (QK to provide)** Done, filed 01-06-2023, DWSRF environmental forms are also done.
- **Rate Study (P&P/CRWA/RCAC) – Lebec & Krista are working with SHE on their Rate Study.**
- the rate study is done for Krista and implemented in May 2025. Lebec was done in July 2025.
- **DDW Water Supply Permit Amendment (KMWC initially, LCWD - later) –** Lebec and

P&P have the necessary papers to fill out for the conditional permit for the drilling of the well and will need a new permit for the new well and tank to send into the state. Additionally once Lebec and Krista annex there will be a modification of water permit needed.

- **Integration of Operations (KMWC and/or LCWD) – MOU/Water service agreement and/or managerial service contract for operations**
- **Property Acquisition and Legal Documents for Booster Pump Station in Krista MWC (LCWD and QK)**
- **Power – underground – Kern County requirements will be used**

#### **Scheduling/Timing Discussion**

- **Plans, Specifications and Cost Estimates and PDR**
- **Kern LAFCo**
- **Construction Funding (LCWD)**
  1. **Blending station**
  2. **Annexation**
- **Well No. 4 construction and system update in LCWD per 4.1.1 of Lebec Study)**

**Future Agenda items – Nothing**

**Next meeting: June 16<sup>th</sup> – 9:00 am to 10:00 am.**

## Krista/Lebec Consolidation Meeting with State Minutes

June 16, 2026, 9:00am to 10:00am

### Attendance:

Krista Mutual Water Company (Krista)- Pamela Jarecki & Sandi McElhenney  
Lebec County Water District (LCWD) – Jessica Carroll & Chris Guadarrama, **Absent** - Ronald Benjamin  
Self Help Enterprises (SHE) - Carlos Bravo, **Absent** - **Armando Murrieta**  
State Water Resource Control Board (SWRCB) - Akash Bhat & Ryan Icenhower, **Absent** - **Jeff Densmore, Dmitriy Kulik & Artena Kubik (DFA-TA)**  
Quad Knopf (QK) – Krista’s Engineer - Cathy Williams, **Absent** - **Rebekah Godett**  
Provost & Pritchard (P&P)- LCWD’s Engineer - Jeff Eklund  
Frazier Mountain High School - Misty Johnston **Absent** - **Jennifer Giancanelli & Sarah Haflich**

### 1. Update on Easement

**The Tejon property across the street –**

**New Report:** Lebec sent over the check and we are waiting on Tejon Ranch for the draft agreement.

### 2. Update FCPP (Fluoride Contamination Planning Project) completion 02-28-2025 & Meter grant completion 12-31-2024

**Phase 1 - Meter grant completed 12-31-2024**

**Environmental and Engineering budget & Designs**

**Phase 2 - Fluoride Project - Interconnect, Booster Pump, Lebec Upgrades, Krista Well site housing, & Well Pump replacement and Generator**

**(Priority A, B & C** are from 2021-0409 KMWC Annexation Study for LCWD-Final package prepared by P&P)  
SCADA – Krista’s board will revisit the SCADA in and see where we are with the grant.

Designs – Update: Lebec and P&P sent their comments in 5-18-2026. DFA will reach out to DDW to send an email confirming they agree with the comments. Ryan needs to follow up on this email.

SHE’s TA – Work plan is with upper management just waiting for approval.

Fluoride – last month was 2.2

Construction Application was submitted 6-30-2025, Akash is reviewing everything. On the Project\_Application\_Progress\_Report\_CA Lebec & Krista

DFA- Akash the environmental clearance issue has been solved- DFA has decided to go ahead with mitigation/avoidance plan recommended by QK and add a special condition in the agreement regarding letting CDFW (California Fish and Wildlife) know about the crotch's bumblebee finding (we can talk more regarding this during our meeting, nothing needed at this point). Chris Guadarrama will get photos of the tanks site and QK and Krista will get an email out to Akash about the tank clearance that happens every year by June. This may help remove a possible deliverable in our agreement to reach out to CDFW for an email or form notifying them of the crotch's bumblebee findings.

Eligible Start Date: 1/1/2025– Discuss in next meeting so that Lebec and Krista can look at any outstanding invoices for soft cost that need to be reimbursed.

Funding is hoping to be out by September or October

**Routing sequence to date:**

general clearance (done) - additional fund cost approval is still needed  
technical clearance (done)  
environmental (pending)  
legal (pending)  
financial (done)

**DWSRF (Drinking Water State Revolving Fund) application.**

- **Interconnection between Krista MWC and LCWD facilities**
- **MOU – Water Service Agreement and Operations and Maintenance agreement** – Krista's attorney has a draft MOU and it has been sent out to P&P & QK for review. QK has reviewed them and confirmed info, waiting on P&P. Once their comments have been added it will be sent out to Lebec and their attorney. Jeff will be sending over a spreadsheet of breakdown and questions. The project ownership/maintenance is very complicated. Still in discussions with Lebec.
- **Interconnection Pipeline** – and power will be underground, water lines are 5 ft from Gas lines and in the count right of way, will need to contact, Oil and Fiber Optic
- **Booster pump station** – Everyone has reviewed the designs, QK will need to do 2 easements, one for lines and one for the blending station and the entrance will need to come from Lebec Road so QK will need to reconfigure the layout & get confirmation to cross oil and fiber optic lines. (See Easement notes)
- **Blending Station** – will now house the Generator as well.
- **Land acquisition** – Working on Licensing/Easement agreement
- **SCADA (connection to LCWD)** – to use Lebec's preferred company High Tide.
- **Replacement Piping (Section 3.2 of Annexation Study for LCWD)** – final designs approved by DDW 12-11-2025, Lebec and P&P still need to submit comments
- **New 100,000-gallon LCWD Storage Tank (Section 3.2 of Annexation Study for LCWD)** – All tanks will be earthquake ready and fitted with seismic tank valves. Solar and SCADA is already located at this site and will be transferred over to new tank. Electricity will need to be added.
- **Associated valving, controls and electrical** – Nothing needed right now

**Phase 3 - Consolidation/Annexation System Replacement (Upgrades to Krista's system) -**

**Priority B** improvements (to be designed by QK and reviewed by P&P)

Update: QK sent the 30% designs for this portion of the project on 6-3-2026. Krista is still going through them.

Krista also asked if can we add GIS shape mapping of all improvements for Diamond maps in our grant. Akash wasn't sure if we would have enough funds. Cathy will get us some numbers.

- **MOU – Water Service Agreement Consolidation** – see above
- **Replacement of hydrants**
- **Adding Air and Vacuum valves**
- **Providing Blowoffs**
- **New 132,000-gallon Storage Tank (which would replace existing tanks 1,3 and 4 in KristaMWC)** All tanks will be earthquake ready and fitted with seismic tank valves. High Tide & solar will be needed at this site.
- **Existing Tank 2 (44,000 gallon) would remain and be relined and recoated.**

**Priority C** items (to be designed by QK and reviewed by P&P)

- Watermain replacement (Should be completed concurrently with Priority B)
- Valve replacement (Should be completed concurrently with Priority B)
- Reconnection of service lines (Should be completed concurrently with Priority B)

UPDATE: Budget is now 80K/connection and Krista now has 180 so \$14,400,000 or 194 potential \$15,520,000

### **3. Update on Lebec's New Well completion 4-2026 –**

**Lebec's New Well Completion & Frazier Mountain High School Annexation 4-2026**

**Jeff Eklund updates on the project:** the additional pipeline survey has been completed and they have run into a few issues and need to update their plans. Electrical still needs to be finalized as well.

#### **State Parks Easement**

Still waiting on the final easement docs from the state parks and then Lebec can approve it at their next meeting.

**Timeline:** Jeff will try to update the schedule and sent it out.

**4. LAFCo:** for Lebec, Frazier Mountain High School and Krista: **Jeff is working on CEQA Docs, hope LAFCo will be done by December.**

- 2 phases:** Phase 1 FMHS a) Interconnection  
b) Annexation  
Phase 2: Krista a) Interconnection  
b) Annexation

### **5. Non-system Improvement items**

- **Kern LAFCo (KMWC and/or LCWD)** – working through the MSR and SOI amendment for 4 annexation areas.
- **Environmental documentation (QK to provide)** Done, filed 01-06-2023, DWSRF environmental forms are also done.
- **Rate Study (P&P/CRWA/RCAC)** – Lebec & Krista are working with SHE on their Rate Study.
- the rate study is done for Krista and implemented in May 2025. Lebec was done in July 2025.
- **DDW Water Supply Permit Amendment (KMWC initially, LCWD - later)** – Lebec and P&P have the necessary papers to fill out for the conditional permit for the drilling of the well and will need a new permit for the new well and tank to send into the state. Additionally once Lebec and Krista annex there will be a modification of water permit needed.
- **Integration of Operations (KMWC and/or LCWD)** – MOU/Water service agreement and/or managerial service contract for operations
- **Property Acquisition and Legal Documents for Booster Pump Station in Krista MWC (LCWD and QK)**
- **Power – underground – Kern County requirements will be used**

#### **Scheduling/Timing Discussion**

- **Plans, Specifications and Cost Estimates and PDR**
- **Kern LAFCo**
- **Construction Funding (LCWD)**
  1. **Blending station**
  2. **Annexation**
- **Well No. 4 construction and system update in LCWD per 4.1.1 of Lebec Study)**

**Future Agenda items – Nothing**

**Next meeting: July 28<sup>th</sup> – 9:00 am to 10:00 am.**

Krista Mutual Water Company  
Meeting of the Board of Directors 5-26-2026

**In attendance Via Zoom:** Pamela Jarecki, Sandi McElhenney, Cathy Williams (Quad Knopf, QK) & Carlos Bravo (SHE, Self Help Enterprises)

**Office:** Michael McNichols & Brenda Fessia

**Absent:** Jonathan Paley

**Public attending Office:** None

**Public attending Via Zoom:** Jenifer Anisman

1. **Call to Order** at 10:05 am

2. **Appointing of Directors positions:** All incumbents stay on. Sandi McElhenney motioned for all directors to stay in their current position, Michael McNichols second it 2/0/1 absent.

3. **Secretary of State:** Was updated on 4-21-2026 was due on 4-30-2026.

4. **Adjustments to the Agenda:** None

5. **Public Comments:** None.

6. **Fluoride Contamination Planning Project/Fluoride Mitigation Project State Revolving Fund/PROP 1 Annexation & Well Site Improvements and Generator Installation Project Update**

**Annexation Update:**

- Tejon Ranch – the outsourced attorney has been approved by Lebec and Lebec has agreed to the \$10,000 attorney retainer.
  - Blending station designs from QK have been sent out, waiting on DDW, DFA, Lebec and P&P to confirm their changes are good to go
  - Still waiting for review of all three below from P&P, QK has reviewed them. Once the comments are addressed, we will send it to the board and attorneys
    - Interconnection Water Service Agreement between KMWC and LCWD
    - KMWC and LCWD O&M agreement for interconnection
    - Water Service Agreement - MOU for consolidation KMWC & LCWD
  - **DFA** – QK sent the environmental report 4-15-26. DFA is clearing the environmental review above. This will delay the funding agreement by a few months. Once agreement is sent there may be deliverables for environmental that need to be done before going out to bid. There will be funding for these as well.
  - **Lebec** – project has received concurrence and is nearing completion of design work, with CEQA documentation in progress and final documents received from a private entity for the LAFCO application. Lebec is awaiting final sign-off from State Parks and approval from Lebec at their next meeting for the easement documentation.
  - **Approval of State Meeting minutes 4-21-2026 -**
  - Michael McNichols made a motion to approve the minutes for 4-21-2026 state meeting, Sandi McElhenney second it, 2/0/1 absent.
7. **Approval of the Minutes:** Approval of the minutes for 4-19-2026 board meeting
- Sandi McElhenney made a motion to approve the minutes for 4-19-2026 board meeting, Michael McNichols second it, 2/0/1 absent.
8. **Treasury Report: Profit and loss is at 50.05% -**
- CD Renewal vote/discussion - June 26<sup>th</sup> is the renewal date, \$50,085.76 is what we have in that account. Currently we have an 11 month at 3.05%. Right now, 6-8 months is 3.15% APY and 9-11 months is 2.80%APY (Annual Percentage Yield)
  - Sandi McElhenney made a motion to renew the CD for 6-8 months with the current balance, Michael McNichols second it, 2/0/1 absent.
  - Sandi McElhenney made a motion to approve the Treasury report Michael McNichols second it, 2/0/1 absent.
9. **Distribution Operators Report:** Fire hydrant on Starr was replaced. Hoping to have the Chlorinator in soon.
- Sandi McElhenney made a motion to approve the distribution operators report, Michael McNichols second it, 2/0/1 absent.

10. **WIFI – Fiber/Satellite vote/discussion –**

- Starlink satellite has been purchase, should be delivered on Friday, hope to have installed soon.

11. **SCADA & AT&T Tank Line:** renewed the tank line contract. It is going up to an estimated \$295.00/month (\$265.00 plus fees and taxes) from \$203.00 (\$175.00 Plus fees and taxes). This is the **LAST** renewal we will

get. They are no longer supporting these lines. The consultant was surprised we could even get a renewal because they have discontinued them all.

The invoice was for \$11,550.00, we currently will be paying \$295.00 tank line and \$32.00 for the Relay.

These both can be eliminated with SCADA. \$328.00/month = \$3,969.00/year. For these 2 bills.

We will revisit this at the beginning of next year and see where we are at with the grant.

**Closed Session:** None

**Adjournment:** Sandi McElhenney made a motion to adjourn the meeting at 10:18 am, Michael McNichols second it, 2/0/1 absent.

\_\_\_\_\_  
Michael McNichols, Secretary

DRAFT

**Krista Mutual Water Company**  
**ANNUAL MEETING OF THE SHAREHOLDERS**  
**Meeting Minutes 05-26-2026**

**In attendance Via Zoom:** Pamela Jarecki, Sandi McElhenney, Cathy Williams (Quad Knopf, QK) & Carlos Bravo (SHE, Self Help Enterprises)

**Office:** Michael McNichols & Brenda Fessia

**Absent:** Jonathan Paley

**Public attendance Via Zoom:** Jenifer Anisman

**Public Office:** None

**1. Call to Order**

The Annual Meeting of the Shareholders of Krista Water Company was called to order at 10:02 a.m. by Sandi McElhenney, President.

**2. Verification of Quorum**

General Manager reported that nothing changed since last shareholders meeting. One correction is that there were 15 shareholders for 19 votes, were present in person or by proxy, constituting 10% of the outstanding shares. Pursuant to the Bylaws, a quorum requires 20% of the outstanding shares. The General Manager announced that a quorum was not present.

**3. Adjournment**

Because a quorum was not achieved, no business could be conducted.

Sandi McElhenney motioned to not continue with another shareholders meeting until next year, Michael McNichols seconded it, 2/0/1.

Respectfully submitted,

Michael McNichols  
Secretary

Approved: \_\_\_\_\_

Krista Mutual 2026 Vote			Not signed	Abstain	Proxy	Sandi			Jonathan			Michael McNichols			Sharon Dickerson			Double checked	
Lots	Shares	Names				FOR	AGST	W/H	FOR	AGST	W/H	FOR	AGST	W/H	FOR	AGST	W/H		
	19					FOR 16	AGST 0	W/H 0	FOR 17	AGST 0	W/H 0	FOR 17	AGST 0	W/H 0	FOR 4	AGST 2	W/H 0	19	

39 = 20% of the shareholders

20% of 193 Shareholders	39
Voting total %	10%

# Krista Mutual Water Company

## Balance Sheet Detail

As of June 22, 2026

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	DEBIT	CREDIT	AMOUNT	BALANCE
<b>ASSETS</b>									
1000 Cash in Bank									
1001 California Bank & Trust #3526									
Beginning Balance									
									53,357.57
05/18/2026	Deposit				4101 Residential Water	\$70.72		70.72	53,428.29
05/18/2026	Deposit				4101 Residential Water	\$86.46		86.46	53,514.75
05/18/2026	Deposit				4101 Residential Water	\$86.46		86.46	53,601.21
05/19/2026	Deposit				-Split-	\$1,920.30		1,920.30	55,521.51
05/20/2026	Deposit				4101 Residential Water	\$63.85		63.85	55,585.36
05/20/2026	Deposit				4101 Residential Water	\$96.46		96.46	55,681.82
05/20/2026	Deposit				4101 Residential Water	\$103.00		103.00	55,784.82
05/20/2026	Deposit				-Split-	\$142.52		142.52	55,927.34
05/20/2026	Deposit				-Split-	\$80.00		80.00	56,007.34
05/20/2026	Deposit				4101 Residential Water	\$78.80		78.80	56,086.14
05/21/2026	Deposit				4101 Residential Water	\$85.76		85.76	56,171.90
05/21/2026	Deposit				-Split-	\$100.00		100.00	56,271.90
05/21/2026	Deposit				-Split-	\$110.00		110.00	56,381.90
05/22/2026	Deposit				-Split-	\$104.75		104.75	56,486.65
05/22/2026	Deposit				-Split-	\$150.00		150.00	56,636.65
05/22/2026	Deposit				-Split-	\$1,346.03		1,346.03	57,982.68
05/22/2026	Deposit				4101 Residential Water	\$88.00		88.00	58,070.68
05/26/2026	Payroll Check	DD	BRENDA L. FESSIA	Pay Period: 05/01/2026-05/31/2026	Direct Deposit Payable		\$1,289.89	-1,289.89	56,780.79
05/26/2026	Expense		SUPPLIES OUTLET		6680 Office Supplies		\$173.66	-173.66	56,607.13
05/26/2026	Tax Payment		Intuit QuickBooks Workforce	Tax withdrawal	QuickBooks Tax Holding Account		\$1,206.39	-1,206.39	55,400.74
05/26/2026	Payroll Check	DD	PAMELA A. JARECKI	Pay Period: 05/01/2026-05/31/2026	Direct Deposit Payable		\$2,619.23	-2,619.23	52,781.51
05/26/2026	Deposit				-Split-	\$136.88		136.88	52,918.39
05/26/2026	Deposit				-Split-	\$97.67		97.67	53,016.06
05/26/2026	Check	4378	WAKC-WATER ASSOCIATION OF KERN COUNTY		6005 Dues & Subscriptions		\$21.60	-21.60	52,994.46
05/27/2026	Expense		DOLLAR GENERAL		6680 Office Supplies		\$18.17	-18.17	52,976.29
05/29/2026	Deposit				-Split-	\$595.05		595.05	53,571.34
05/29/2026	Expense		SAIF Corporation		6656 Insurance:Worker's Compensation		\$196.22	-196.22	53,375.12
05/29/2026	Expense		SOCALGAS		6805 Utilities:Southern California Gas		\$2.96	-2.96	53,372.16
06/01/2026	Deposit				-Split-	\$100.00		100.00	53,472.16
06/02/2026	Expense		SAFEGUARD		6007 Supplies		\$274.87	-274.87	53,197.29
06/02/2026	Expense		ZALCO LABS		6885 Water Analysis		\$40.00	-40.00	53,157.29
06/02/2026	Deposit				-Split-	\$271.06		271.06	53,428.35
06/03/2026	Deposit				-Split-	\$180.00		180.00	53,608.35
06/04/2026	Deposit				4101 Residential Water	\$76.07		76.07	53,684.42
06/04/2026	Deposit				4101 Residential Water	\$90.79		90.79	53,775.21
06/04/2026	Deposit				-Split-	\$129.77		129.77	53,904.98
06/05/2026	Deposit				4101 Residential Water	\$86.84		86.84	53,991.82
06/05/2026	Deposit				-Split-	\$150.00		150.00	54,141.82
06/05/2026	Deposit				-Split-	\$1,185.07		1,185.07	55,326.89
06/05/2026	Transfer			Funds Transfer	1007 Cash in Bank:California Bank & Trust #8061		\$500.00	-500.00	54,826.89
06/05/2026	Deposit				4101 Residential Water	\$100.00		100.00	54,926.89
06/07/2026	Deposit				4101 Residential Water	\$65.08		65.08	54,991.97
06/08/2026	Expense		QUICKBOOKS INTUIT	2469216EL30Q61H14 4254 INTUIT *QBooks Online CL.INTUIT.COM C	6005 Dues & Subscriptions		\$24.00	-24.00	54,967.97
06/08/2026	Deposit				4101 Residential Water	\$440.26		440.26	55,408.23
06/08/2026	Deposit				-Split-	\$81.13		81.13	55,489.36
06/09/2026	Deposit				4101 Residential Water	\$80.02		80.02	55,569.38
06/09/2026	Expense		AT&T - 66124869368901- TANKS		6820 Telephone		\$297.40	-297.40	55,271.98
06/09/2026	Expense		ZALCO LABS		6885 Water Analysis		\$162.00	-162.00	55,109.98
06/09/2026	Expense		AT&T 287364474882 Internet and Phone		6820 Telephone		\$124.90	-124.90	54,985.08
06/09/2026	Expense		ZALCO LABS		6885 Water Analysis		\$40.00	-40.00	54,945.08

# Krista Mutual Water Company

## Balance Sheet Detail

As of June 22, 2026

DATE	TRANSACTION TYPE	NUM	NAME	MEMO/DESCRIPTION	SPLIT	DEBIT	CREDIT	AMOUNT	BALANCE
06/10/2026	Deposit				-Split-	\$214.26		214.26	55,159.34
06/10/2026	Deposit				-Split-	\$80.00		80.00	55,239.34
06/10/2026	Deposit				-Split-	\$25.00		25.00	55,264.34
06/10/2026	Expense		PG&E 6411589972-2		6811 Utilities:Pacific Gas & Electric		\$1,442.00	-1,442.00	53,822.34
06/10/2026	Deposit				-Split-	\$1,582.33		1,582.33	55,404.67
06/11/2026	Deposit				-Split-	\$458.99		458.99	55,863.66
06/11/2026	Deposit		STATE COMPENSATION INSURANCE FUND		6656 Insurance:Worker's Compensation	\$194.00		194.00	56,057.66
06/11/2026	Deposit				-Split-	\$670.12		670.12	56,727.78
06/12/2026	Expense		MICROSOFT		6005 Dues & Subscriptions		\$8.66	-8.66	56,719.12
06/12/2026	Check	4379	Mountain Water Quality Management LLC		-Split-		\$4,075.80	-4,075.80	52,643.32
06/12/2026	Deposit				4101 Residential Water	\$66.11		66.11	52,709.43
06/12/2026	Deposit				-Split-	\$1,620.47		1,620.47	54,329.90
06/12/2026	Expense		Mountain Water Quality Management LLC		-Split-		\$2,365.00	-2,365.00	51,964.90
06/12/2026	Expense		ZALCO LABS		6885 Water Analysis		\$185.00	-185.00	51,779.90
06/12/2026	Expense		AT&T 23884120298641 *Relay		6820 Telephone		\$31.76	-31.76	51,748.14
06/15/2026	Deposit				-Split-	\$1,959.86		1,959.86	53,708.00
06/16/2026	Deposit				4101 Residential Water	\$73.91		73.91	53,781.91
06/16/2026	Expense		SOUTHERN CALIFORNIA EDISON		6812 Utilities:Southern California Edison		\$26.79	-26.79	53,755.12
06/16/2026	Deposit				-Split-	\$606.25		606.25	54,361.37
06/16/2026	Deposit				-Split-	\$172.06		172.06	54,533.43
06/16/2026	Deposit				-Split-	\$150.00		150.00	54,683.43
06/16/2026	Deposit				-Split-	\$130.00		130.00	54,813.43
06/18/2026	Deposit				-Split-	\$1,335.81		1,335.81	56,149.24
06/18/2026	Deposit				4101 Residential Water	\$86.74		86.74	56,235.98
06/18/2026	Deposit				4101 Residential Water	\$96.46		96.46	56,332.44
06/19/2026	Deposit				4101 Residential Water	\$81.62		81.62	56,414.06
06/19/2026	Deposit				4101 Residential Water	\$79.04		79.04	56,493.10
06/19/2026	Deposit				4101 Residential Water	\$82.51		82.51	56,575.61
06/21/2026	Deposit				4101 Residential Water	\$105.22		105.22	56,680.83
06/21/2026	Deposit				4101 Residential Water	\$64.70		64.70	56,745.53
06/22/2026	Deposit				-Split-	\$448.00		448.00	57,193.53
06/22/2026	Deposit				-Split-	\$75.00		75.00	57,268.53
<b>Total for 1001 California Bank &amp; Trust #3526</b>								<b>\$3,910.96</b>	
1007 California Bank & Trust #8061									
Beginning Balance									
05/29/2026	Deposit		CALIFORNIA BANK & TRUST	Deposit	4700 Interest Income	\$12.48		12.48	87,318.16
06/05/2026	Transfer			Funds Transfer	1001 Cash in Bank:California Bank & Trust #3526	\$500.00		500.00	87,830.64
<b>Total for 1007 California Bank &amp; Trust #8061</b>								<b>\$512.48</b>	
1012 California Bank & Trust #5917									
<b>Total for 1000 Cash in Bank</b>								<b>\$4,423.44</b>	
1001 Cash in Checking CB&T 3526									
1100 Accounts Receivable									
1425 Liens Receivable									
Payroll Refunds									
QuickBooks Tax Holding Account									
								<b>\$18.12</b>	
1415 Plant & Equipment									
1700 Accumulated Depreciation									
<b>TOTAL ASSETS</b>								<b>\$4,441.56</b>	<b>\$242,147.84</b>
<b>LIABILITIES AND EQUITY</b>								<b>\$740,795.03</b>	<b>\$242,147.84</b>

# KRISTA MUTUAL WATER COMPANY

## Balance Sheet

As of June 22, 2026

	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
1000 Cash in Bank	0.00
1001 California Bank & Trust #3526	57,118.53
1007 California Bank & Trust #8061	87,830.64
1009 California Bank & Trust #1034	0.00
1012 California Bank & Trust #5917	50,085.76
<b>Total 1000 Cash in Bank</b>	<b>195,034.93</b>
1001 Cash in Checking CB&T 3526	1,042.54
1010 Meter Inst. Well Site Gen 7776 - closed 12-30-2024	0.00
<b>Total Bank Accounts</b>	<b>\$196,077.47</b>
Accounts Receivable	
1100 Accounts Receivable	11,181.20
<b>Total Accounts Receivable</b>	<b>\$11,181.20</b>
Other Current Assets	
1200 Undeposited Funds	0.00
120000 Accounts Receivable	0.00
1201 Accounts Receivable Adjustment	0.00
1301 Grant Claims Receivable	0.00
1307 Prepaid Expenses	0.00
1308 Prepaid Insurance	0.00
1309 Prepaid Rent	0.00
<b>Total 1307 Prepaid Expenses</b>	<b>0.00</b>
1330 PREPAYMENTS-OTHER	0.00
1380 Deferred Tax Benefits - S/T	0.00
1425 Liens Receivable	10,954.53
Payroll Refunds	25.48
QuickBooks Tax Holding Account	129.16
<b>Total Other Current Assets</b>	<b>\$11,109.17</b>
<b>Total Current Assets</b>	<b>\$218,367.84</b>
Fixed Assets	
1415 Plant & Equipment	414,658.00
1416 Nondepreciable Capitalized Costs	0.00
1418 Engineering	
1700 Accumulated Depreciation	-391,028.00
<b>Total Fixed Assets</b>	<b>\$23,630.00</b>
Other Assets	
1420 Capitalized Grant Costs - KFCPP	0.00
<b>Total Other Assets</b>	<b>\$0.00</b>
<b>TOTAL ASSETS</b>	<b>\$241,997.84</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	

# KRISTA MUTUAL WATER COMPANY

## Balance Sheet

As of June 22, 2026

	TOTAL
Current Liabilities	
Other Current Liabilities	
2001 Other Accounts Payable	6,857.12
2002 Grant Receipts Payable	0.00
2310 Prepaid Assessment Income	0.00
2401 Payroll Taxes Payable	0.00
CA PIT / SDI	35.17
CA SUI / ETT	37.79
Federal Taxes (941/943/944)	1,984.68
Federal Unemployment (940)	32.82
OR Employment Taxes	-2,357.69
OR Income Tax	450.00
OR Paid Family and Medical Leave	0.00
OR Statewide Transit Taxes	9.33
<b>Total 2401 Payroll Taxes Payable</b>	<b>192.10</b>
Direct Deposit Payable	0.00
Payroll Liabilities	230.93
CA PIT / SDI	17.89
CA PIT / SDI-1	17.28
CA SUI / ETT	14.76
CA SUI / ETT-1	23.03
Federal Taxes (941/943/944)	1,035.21
Federal Taxes (941/943/944)-1	971.84
Federal Unemployment (940)	5.54
Federal Unemployment (940)-1	27.28
OR Employment Taxes	26.92
OR Employment Taxes-1	0.01
OR Income Tax	150.00
OR Income Tax-1	0.00
OR Paid Family and Medical Leave	0.00
OR Paid Family and Medical Leave-1	0.00
OR Statewide Transit Taxes	3.11
OR Statewide Transit Taxes-1	3.11
<b>Total Payroll Liabilities</b>	<b>2,526.91</b>
<b>Total Other Current Liabilities</b>	<b>\$9,576.13</b>
<b>Total Current Liabilities</b>	<b>\$9,576.13</b>
Long-Term Liabilities	
2410 Deferred Tax Liability	0.00
<b>Total Long-Term Liabilities</b>	<b>\$0.00</b>
<b>Total Liabilities</b>	<b>\$9,576.13</b>
Equity	
3000 Opening Balance Equity	-2,056.19
3010 Capital Stock	107,502.00

# KRISTA MUTUAL WATER COMPANY

## Balance Sheet

As of June 22, 2026

	TOTAL
3015 Paid-In Capital	220,469.00
3200 Retained Earnings	-67,171.79
Net Income	-26,321.31
<b>Total Equity</b>	<b>\$232,421.71</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$241,997.84</b>

# Krista Mutual Water Company

## Budget vs. Actuals: Budget\_FY26\_P&L - FY26 P&L

January - December 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
<b>Income</b>				
4101 Residential Water	89,318.90	205,000.00	-115,681.10	43.57 %
4105 Lot Water	1,392.29	3,600.00	-2,207.71	38.67 %
4210 Transfer Fees	150.00		150.00	
4220 Late Fees	2,303.51		2,303.51	
4221 NSF Bank Charges	30.36		30.36	
4240 Connection Fees	813.21		813.21	
4260 Adjustments	-1,926.73		-1,926.73	
<b>Total Income</b>	<b>\$92,081.54</b>	<b>\$208,600.00</b>	<b>\$ -116,518.46</b>	<b>44.14 %</b>
<b>GROSS PROFIT</b>	<b>\$92,081.54</b>	<b>\$208,600.00</b>	<b>\$ -116,518.46</b>	<b>44.14 %</b>
<b>Expenses</b>				
6000 Advertising and Promotion		50.00	-50.00	
6001 Chlorine		100.00	-100.00	
6003 Computer and Internet Expenses		0.00	0.00	
6004 Subcontractors	44,280.80	35,000.00	9,280.80	126.52 %
6005 Dues & Subscriptions	6,665.29	8,500.00	-1,834.71	78.42 %
6006 Education Expense	566.88	600.00	-33.12	94.48 %
6007 Supplies	274.87	500.00	-225.13	54.97 %
6008 Equipment Fuel	51.38	250.00	-198.62	20.55 %
6009 Meals & Entertainment	31.77	300.00	-268.23	10.59 %
6010 Automotive	82.19	400.00	-317.81	20.55 %
6260 Equipment Rental	4,745.01	17,000.00	-12,254.99	27.91 %
6650 Insurance				
6651 Liability	9,190.00	10,000.00	-810.00	91.90 %
6652 Medical	5,275.40	9,500.00	-4,224.60	55.53 %
6656 Worker's Compensation	1,022.58	1,600.00	-577.42	63.91 %
<b>Total 6650 Insurance</b>	<b>15,487.98</b>	<b>21,100.00</b>	<b>-5,612.02</b>	<b>73.40 %</b>
6680 Office Supplies	607.08	1,500.00	-892.92	40.47 %
6685 Payroll Expenses		57,000.00	-57,000.00	
Taxes	2,028.44		2,028.44	
Wages	23,902.95		23,902.95	
<b>Total 6685 Payroll Expenses</b>	<b>25,931.39</b>	<b>57,000.00</b>	<b>-31,068.61</b>	<b>45.49 %</b>
6690 Payroll Taxes	202.29	5,700.00	-5,497.71	3.55 %
6710 Permits		800.00	-800.00	
6713 Postage & Freight	2,859.85	3,000.00	-140.15	95.33 %
6715 Legal & Accounting	25.00	500.00	-475.00	5.00 %
6716 Accounting		7,000.00	-7,000.00	
6717 Legal	1,305.00	500.00	805.00	261.00 %
<b>Total 6715 Legal &amp; Accounting</b>	<b>1,330.00</b>	<b>8,000.00</b>	<b>-6,670.00</b>	<b>16.63 %</b>
6725 Rent	2,310.00	4,600.00	-2,290.00	50.22 %
6737 State Income Tax	800.00	850.00	-50.00	94.12 %
6800 Utilities				

# Krista Mutual Water Company

## Budget vs. Actuals: Budget\_FY26\_P&L - FY26 P&L

January - December 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
6805 Southern California Gas	109.84	350.00	-240.16	31.38 %
6811 Pacific Gas & Electric	8,977.93	31,200.00	-22,222.07	28.78 %
6812 Southern California Edison	135.17		135.17	
<b>Total 6800 Utilities</b>	<b>9,222.94</b>	<b>31,550.00</b>	<b>-22,327.06</b>	<b>29.23 %</b>
6820 Telephone	2,584.71	3,300.00	-715.29	78.32 %
6885 Water Analysis	2,531.85	2,400.00	131.85	105.49 %
8500 CIP - CAPITAL IMPROVEMENTS		6,000.00	-6,000.00	
8510 Bank Service Charges	24.00	100.00	-76.00	24.00 %
<b>Total Expenses</b>	<b>\$120,590.28</b>	<b>\$208,600.00</b>	<b>\$ -88,009.72</b>	<b>57.81 %</b>
NET OPERATING INCOME	<b>\$ -28,508.74</b>	<b>\$0.00</b>	<b>\$ -28,508.74</b>	<b>0.00%</b>
Other Income				
4700 Interest Income	560.51		560.51	
<b>Total Other Income</b>	<b>\$560.51</b>	<b>\$0.00</b>	<b>\$560.51</b>	<b>0.00%</b>
NET OTHER INCOME	<b>\$560.51</b>	<b>\$0.00</b>	<b>\$560.51</b>	<b>0.00%</b>
NET INCOME	<b>\$ -27,948.23</b>	<b>\$0.00</b>	<b>\$ -27,948.23</b>	<b>0.00%</b>

Outstanding balances	2026	2025	2024	2023	2022	2021	2020	2019
January	\$5,763.45	\$6,770.45	\$8,689.30	\$7,098.34	\$8,880.27	\$7,559.26	\$3,728.43	\$1,719.16
February	\$8,564.39	\$7,227.04	\$7,583.90	\$5,688.83	\$9,840.50	\$9,769.36	\$3,331.15	\$2,512.68
March	\$5,439.48	\$7,785.91	\$8,084.97	\$6,704.46	\$9,233.85	* \$3,111.47	\$5,106.89	\$4,364.38
April	\$3,761.83	\$4,921.41	\$6,056.44	\$7,418.04	\$5,719.04	\$3,883.86	\$3,624.80	\$2,892.44
May	\$6,523.22	\$2,979.56	\$4,320.76	\$6,988.61	\$5,720.01	\$5,011.97	\$4,470.78	\$2,034.44
June		\$4,829.49	\$6,612.16	\$4,656.89	\$3,927.20	\$7,462.94	\$5,036.86	\$3,501.20
July		\$7,618.99	\$9,017.77	\$7,317.75	\$4,623.34	\$6,172.81	\$5,798.60	\$4,349.53
August		\$7,837.75	\$7,629.21	\$4,862.71	\$7,966.97	\$7,622.64	\$4,613.10	\$2,972.14
September		\$7,700.35	\$10,087.79	\$7,194.24	\$6,987.52	\$8,464.18	\$5,434.97	\$2,827.45
October		\$7,263.83	\$6,737.84	\$4,953.72	\$6,465.72	\$9,062.58	\$7,601.15	\$3,110.56
November		\$9,135.68	\$7,866.81	\$5,891.78	\$8,026.47	\$9,204.05	\$7,975.76	\$2,856.20
December		\$5,967.00	\$5,721.23	\$7,934.76	\$6,989.15	**\$10271.56	\$7,731.22	\$3,326.46

Krista Shut off's for non-payment 2026

	Shut off for non- payment	Reconnected	Request to be shut off
January	0	0	0
February	4	3	1
March	1	0	0
April	1	0	0
May	0	0	0
June	0	0	0
July			
August			
September			
October			
November			
December			

# Retirement solutions built for every business. Your company retirement plan starts here.

---

## Retirement Plan Proposal

LAKE OF THE WOODS MUTUAL WATER COMPANY

Start your  
retirement plan  
with Vestwell.

---

Date

05/21/2026



# The modern savings platform *you can count on.*

500,000+

BUSINESSES ENABLED

\$50B+

ASSETS SAVED

2M+

SAVERS

Award-winning  
technology, innovation,  
and service:



2022, 2023, 2024, 2025

2025 <sup>Wealth</sup>Management.com  
Industry Awards  
**Winner**

## Help your workforce build the financial future they deserve.

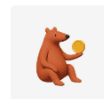
Businesses, advisors, and state governments alike trust Vestwell to make saving more accessible and intuitive for all. You benefit from a streamlined platform, industry expertise, and dedicated support at every step.

[Let's close the savings gap, together.](#)



### Trusted by savers.

Vestwell supports over 1 million savers. With our solutions, employees can achieve financial goals across the savings spectrum, from retirement to education savings and more.



### Trusted by businesses.

Vestwell enables over 350,000 businesses across all 50 states—from family-run shops to Fortune 500 companies—to offer impactful savings programs customized to their business needs.



### Trusted by financial professionals.

Thousands of financial professionals—from advisors to top global banks—count on Vestwell to power seamless and scalable savings solutions for their clients.



### Trusted by state governments.

Vestwell is a leading provider for 30+ state-sponsored savings programs across retirement, 529 education, and ABLE disability savings, powering over 85% of the country's live state auto-IRA programs.

# *A modern approach* to your workplace savings suite.

By reimagining financial benefits from the ground up, we bring you and your employees a best-in-class savings experience.



**With Vestwell, it's easy to offer savings solutions for the areas that matter most—now and for years to come.**



## Unparalleled Technology

Our proprietary technology means you benefit from up to 10x more efficiency than legacy providers—from real-time data to automation of time-consuming tasks.



## Scalable Solutions

With our cloud-based technology, our dynamic platform is designed to scale and grow alongside your business. Our solutions were built to support your long-term growth.



## User-Friendly Portal

An intuitive portal makes it simple to manage your benefits programs and for employees to navigate their savings whether on desktop, tablet, or on-the-go via our mobile app.



## Streamlined Onboarding & Management

A guided digital onboarding experience makes setting up your savings programs a breeze. The portal is designed to maximize self service for ongoing management.



## Flexible Program Design

A modern, flexible, and configurable platform lets you custom-build your offering to best fit your workforce and your unique business goals and needs.



## Unified Platform Experience

One platform offers access to multiple savings solutions. We power workplace financial benefits across the savings spectrum, all on a single, seamless platform.

# Employer Portal

Vestwell's employer portal allows you to easily and digitally:

- ✓ Onboard your plan
- ✓ Access plan and employee stats
- ✓ Manage census and payroll
- ✓ Review plan documents & notices
- ✓ Update plan information
- ✓ Complete year end testing
- ✓ Interact with our help center

The screenshot displays the Vestwell Employer Portal interface for the 'Earth Treks' plan. The top navigation bar includes the Vestwell logo, a search bar with the text 'How can we help?', and a user profile icon. A vertical sidebar on the left contains icons for home, people, settings, documents, calendar, and charts. The main content area is titled 'Earth Treks' and shows the plan ID '401k | ID: 000001' and status 'ACTIVE'. Below this, there are several key sections: 1. Alerts (0): A notification that 'You are all caught up'. 2. Current Market Value of Plan: A large green line graph showing the plan's value from Oct 25, 16 to Feb 19, 26, with a current value of \$31,104,788. 3. Engagement: A table of metrics including Participation Rate (100%), Registration Rate (78%), Avg. Savings (7%), Participants with Balance (631), Employee YTD Contribution (\$3,703,032), and Employer YTD Contribution (\$1,533,874). 4. Contributions: Shows the next payroll date as 03/31/2026 and the pay group as Vestwell, Vestwell Administrative Services. 5. Compliance: A section for 'Complete Year-End Testing' with a note to complete as soon as year-end payroll records are available. 6. Plan Design: A sidebar on the right with a 'Learn more' link and a 'Plan Design' section containing 'Employee Contribution' (Auto-Enroll 5%), 'Employer Contribution' (Safe Harbor SH NE 3%), and 'Eligibility'.

**Vestwell** How can we help?

## Earth Treks

401k | ID: 000001 ACTIVE

Alerts (0)  
✓ You are all caught up

**Current Market Value of Plan**  
**\$31,104,788**  
10/25/2016 – 02/19/2026

**Engagement**

Participation Rate	100%
Registration Rate	78%
Avg. Savings	7%
Participants with Balance	631
Employee YTD Contribution	\$3,703,032
Employer YTD Contribution	\$1,533,874

**Contributions** [View all →](#)

Next Payroll Date  
**03/31/2026**  
Pay Group: Vestwell, Vestwell Administrative Services

**Compliance**

**Complete Year-End Testing**  
Complete as soon as year-end payroll records are available.

**Plan Design**

**Employee Contribution** ^

Auto-Enroll  
5%

**Employer Contribution** ^

Safe Harbor  
SH NE 3%

**Eligibility** v

[Learn more →](#)

vestwell.com

# Offer personalized advice at scale with *advisor managed accounts*.

Personalization is fast becoming the expectation with 95% of employees believing it's important for their retirement plan to include personalized investment options.<sup>1</sup> That's why we've included an advisor managed account offering on our platform, featuring the award-winning Goals Optimization Engine ("GOE") technology from global investment firm Franklin Templeton. Our managed account offering automatically displays more personalized asset allocation tools for employees based on their financial goals.

## 3 reasons advisor managed accounts benefit your workforce:

- 1 It's more personalized**  
Using employees' inputs and information, the GOE tool displays more personalized asset allocation tools to help them make investment decisions.
- 2 It's affordable**  
Employees pay an administrative fee typically lower than the industry standard for retirement plan administrative fees.
- 3 It's seamless**  
Employees answer 3 questions to start and can make adjustments any time as goals change. Each employees' portfolio adjusts automatically in response to new information they provide.

## How it works:



Your employees answer 3 guided questions about their age, income, and goals for retirement.



The GOE engine uses a sophisticated algorithm to combine employees' answers with additional info you provide. It then displays more personalized asset allocation tools aimed to help employees achieve their goals.



At any time, employees can adjust their retirement goals and monitor progress, even after retirement.

1. Source: Franklin Templeton Retirement Strategies and Expectations (RISE) survey 2021. Total n= 2,004; Currently participates in workplace retirement plan n=683.

**IMPORTANT LEGAL INFORMATION** All investments involve risk including possible loss of principal. The estimates, projections or other information generated by GOE™ regarding likelihood of various investment outcomes (probability of success) are hypothetical in nature, do not reflect actual investment results and are not guarantees of future results. This communication should not be relied upon as legal, tax or investment advice or an investment recommendation, or as a substitute or legal or tax counsel. Franklin Advisers, Inc. provides automated investment advisory services, or "Robo-Advice" in conjunction with the use of Franklin Templeton's GOE™.

Vestwell Advisers, LLC and its affiliates do not provide investment advice to any participant utilizing the GOE. Vestwell [Holdings, Inc] ("Vestwell"), your [plan administrator] offers the GOE solution and materials and tools on our sites to offer plans and their participants additional flexibility and options for their investments.

# Products and Services

## Outline of plan services and benefits

For small businesses offering their first 401(k), Patriot Basic offers a straightforward plan design with fiduciary support at an affordable price.

	Quickbooks Plus	Workplace	
SERVICES	<b>3(16) Fiduciary Administration</b>	✓	✓
	TPA	✓	✓
	Recordkeeping	✓	✓
	Custody	✓	✗
	<b>Investment Management</b>	Wilshire 3(38) Investment Offering	Wilshire 3(38) Investment Offering
SERVICE DETAILS	Plan Design	✓	✗
	Fiduciary Oversight	✓	✓
	Streamlined Administration	✓	✓
	Payroll Integration	✓	✓
	Plan Consultation	✓	✗
	Dedicated Service Team	✓	✓
PLAN FEATURES	<b>Auto Enroll</b>	Optional	Required
	<b>Eligibility</b>	Hours-Based Eligibility	Choose either no service requirement or elapsed time \n (1, 3, 6 or 12 months).
	Loans, In-Service, and Hardship Withdrawals	✓	✓
	Match & Profit Sharing	✓	✗
	Safe Harbor Options	✓	✓
	Vesting	✓	✗
	Plan Document Maintenance Program Included	✗	✗

# Pricing

EXPECTED ASSETS	\$0
EXPECTED FLOWS	\$13,500
EXPECTED PARTICIPANTS	3

	Quickbooks Plus	Workplace
<b>Total Estimated Annual Expenses<sup>1</sup></b>	<b>\$1,788</b>	<b>\$1,068</b>

## CORE SERVICES FEES

Monthly Base Fee (paid by business)	\$149	\$89
Monthly Per Participant Fee (paid by employee)	\$8	\$8

## INVESTMENT RELATED FEES

Annual Asset-Based Fee (paid by employee)	0.35%	0.50%
--	-------	-------

<sup>1</sup>Does not include: Investment-related fees, a one-time setup fee, and fees associated with profit sharing contribution arrangements. Vestwell's pricing and other fees associated with your plan may also change if your payroll company charges Vestwell for an integration with our platform, in which case this fee is passed on to the Plan Sponsor. The pricing being offered is only valid for 30 days from the date the proposal is received.






In addition to the fees listed above, Vestwell also charges employers and plan participants for certain ad-hoc activities that may arise while administering your retirement plan, which can be found [here](#). These typically include matters such as choosing mail over digital delivery, corrections, amendments to your plan, distributions, and loans.

# *Next Steps:* How to Complete Your Plan Setup





We are thrilled to have the opportunity to be your retirement plan provider.

Whether this is your first plan or a conversion from an existing one, we will make sure the setup process goes smoothly.

## Steps for Setting Up Your Retirement Plan

-  Discuss your plan features with our Plan Design Team
-  Sign your plan services agreement
-  Register for your account and grant any relevant teammates administrative access
-  Vestwell will reach out to schedule your welcome call with your dedicated onboarding specialist
-  Complete your onboarding task tracker prior to your welcome call

## To Complete Your Onboarding, Vestwell will

-  Send a customized onboarding timeline
-  Coordinate with your existing plan provider (for conversion plans only)
-  Email enrollment information and required notices to employees
-  Host a payroll tutorial to ensure you're ready to go!



Vestwell

## IMPORTANT LEGAL INFORMATION REGARDING ADVISOR MANAGED ACCOUNTS

All investments involve risk including possible loss of principal. The estimates, projections or other information generated by GOE™ or any of our tools regarding the likelihood of various investment outcomes (probability of success) are hypothetical in nature, do not reflect actual investment results and are not guarantees of future results. This communication should not be interpreted as legal, tax or investment advice or an investment recommendation, or as a substitute for legal or tax counsel. Franklin Advisers, Inc. provides automated investment advisory services, or “Robo-Advice” in conjunction with the use of Franklin Templeton's GOE™. Vestwell and its affiliates do not provide investment advice to any participant utilizing the GOE. Plan participants are always solely responsible for making their own investment decisions.

## DISCLOSURES

Vestwell Advisors, LLC is a SEC registered investment advisor, and a wholly-owned subsidiary of Vestwell Holdings, Inc. Vestwell Advisors provides investment management services to 401(k), 403(b) and other retirement plans. Neither this nor any other material on our websites is an offer, solicitation, recommendation, or advice to buy or sell securities or make any type of investment. Investors should consider their investment objectives, risks, and expenses before investing and may wish to engage their own financial professional or counsel before making any investment decisions.



Lake of the Woods Water &lt;lowwaterco@gmail.com&gt;

---

**Vestwell 401(k) with Quickbooks - Thank you!**

1 message

---

**Ava Heaslet** <ava.heaslet@vestwell.com>  
To: lowwaterco@gmail.com, gaby@zandate.net

Thu, May 21, 2026 at 2:21 PM

Hi Pamela &amp; Gaby,

Thank you so much for speaking with me earlier. Attached is a proposal for your records. It includes all the services we discussed today:

- 3(38) Fiduciary Investment Management and Oversight - Investments can be found [here](#)
- 3(16) Fiduciary Third Party Administration - compliance testing, sending notices/disclosures, etc.
- Form 5500 (IRS Form) completion and e-signature, along with filing
- Full integration with Quickbooks Online Payroll
- Dedicated Implementation Manager
- Dedicated ongoing support manager
- Mobile App and web portals for employees

The design features we'd be reviewing are:

**Eligibility:**

Immediate

any option between 1-12 months

must work 1000 hours (tracking hours option only available in \$149 tier)

**Entry:**

Monthly, Quarterly or Semi Annually

**Automatic enrollment (required):**

3% with escalation annually by 1% up to 10%

**Profit Sharing:**

Yes (optional to use if you ever need it), pro-rata

**Loans:** yes or no**Hardships:** yes or no - ways for employees to access their retirement money in the event of an emergency (IRS qualifying event)**Safe Harbor Information:**

Making the plan a "Safe Harbor Plan" would allow the plan to automatically pass compliance testing. This would be important if:

- An owner wishes to contribute personally into the plan
- Anyone who makes over \$150,000 wishes to contribute to the plan

Safe Harbor requires an employer contribution to be committed to for the entire calendar year. The employer contribution (which ownership would also receive) must be one of the following formulas:

1. 100% of 4% match - an employee must contribute 4% to receive the full 4% match
2. 100% of the first 2% and 50% of the next 3% - an employee must contribute 5% to receive the maximum 4% match (only available in \$149 tier)
3. "QACA" - 100% of 1% and 50% of the next 5 - an employee must contribute 6% to receive the maximum 3.5% match. (only available in \$149 tier)
4. 100% of 3.5% match - an employee must contribute 3.5% to receive the full 3.5% match

**You can put a vesting schedule on the match dollars (up to 2 years)****Tax Credits (more information [here](#)):**The **tax credits available** are as follows.

1. \$500 per year for the first three years for automatic enrollment
2. Up to \$5,000 per year for the first three years as an administrative tax credit
  - \$250 per Non-highly compensated (under \$100k) employee (nonowners)
3. Employer contribution credit up to \$1000 per employee for the first 2 years, 75% of the contribution for year 3, 50% in year 4, and 25% in year 5. This would be relevant if a Safe Harbor Employer Contribution was made.

If you need any additional help, feel free to book more time with me using the link in my signature.

Thank you!  
Ava

**Ava Heaslet**

RVP, Partner Sales | West  
360 Madison Avenue, 15th Floor  
New York, NY 10017



**Email:** [ava.heaslet@vestwell.com](mailto:ava.heaslet@vestwell.com)

**Phone:** 916-903-9497

**Website:** [www.vestwell.com](http://www.vestwell.com)

[Book a Meeting with Me](#)

This email and any attachment(s) may contain information that is confidential, proprietary, or legally privileged and it is intended solely for use by the recipient and others authorized to receive it. If you received this message in error, please notify the sender by reply email or [Legal@vestwell.com](mailto:Legal@vestwell.com) and delete this message and any attachments. Any unauthorized review, use, or distribution of this email or attachment(s) that you received in error is strictly prohibited and may be unlawful.

---

 **Vestwell Proposal - LAKE OF THE WOODS MUTUAL WATER COMPANY.pdf**  
1800K

# INVOICE

**Mountain Water Quality  
Management LLC**  
5401 Business Park S  
Ste 208  
Bakersfield, CA 93309-1661

info@mountainwaterquality.com  
+1 661-517-0010  
http://www.mountainwaterquality.com



**Bill to**  
Krista Mutual Water Company  
po box 951  
frazier park, CA 93225 USA

**Ship to**  
Krista Mutual Water Company  
PO Box 951  
Frazier Park, CA 93225-0951  
USA

## Invoice details

Invoice no.: 1025  
Terms: Net 30  
Invoice date: 06/12/2026  
Due date: 07/12/2026

#	Product or service	Description	Qty	Rate	Amount
1.	Hours	Visit System 1x/Week	5	\$320.00	\$1,600.00
2.	Hours	Additional Hours Outside 1x/Week	9	\$85.00	\$765.00
3.	Hours	Additional Hours between 22:00 - 0700	0	\$125.00	\$0.00

**Total** **\$2,365.00**

## Ways to pay



[View and pay](#)

KMWC - May 2026

Date	Time In	Time Out	Hours	Regular Hours	Regular Pay	Premium A	Premium Pay	Premium B	Premium Pay	Total Hours Charged	Wages	Expenses	Notes
5/1/2026	8:00	16:00	8.00	8	40	0	85	0	125	8	\$320.00	\$0.00	Data collection, Chlorination, Report Development
5/8/2026	8:00	16:00	8.00	8	40	0	85	0	125	8	\$320.00	\$0.00	Data collection, 90 Day Reads, Chlorination
5/11/2026	14:00	16:00	2.00	0	40	2	85	0	125	2	\$170.00	\$0.00	CST callout - No Water
5/15/2026	8:00	16:00	8.00	8	40	0	85	0	125	8	\$320.00	\$0.00	Data Collection, Red Tags, Chlorination
5/18/2026	8:00	10:00	2.00	0	40	2	85	0	125	2	\$170.00	\$0.00	Report Corrections
5/22/2026	8:00	16:00	8.00	8	40	0	85	0	125	8	\$320.00	\$0.00	Data collection, Chlorination
5/25/2026	8:00	16:00	8.00	8	40	0	85	0	125	8	\$320.00	\$0.00	Data Collection, Meter Reads, Draw Down Testing, Grab Samples
5/28/2026	9:00	11:00	2.00	0	40	2	85	0	125	2	\$170.00	\$0.00	Dig Ticket Call Out
5/29/2026	13:00	16:00	3.00	0	40	3	85	0	125	3	\$255.00	\$0.00	CST Callout - Low Pressure, Double check CST is locked, Turn on FH valve for Starr
Totals:			<b>49.00</b>	<b>40</b>		<b>9</b>		<b>0</b>		<b>49</b>	<b>\$2,365.00</b>	<b>\$0.00</b>	

Base Pay: \$2,365.00  
 Expenses: \$0.00  
 Total: \$2,365.00

Payment receipt

# You paid \$2,365.00

to Mountain Water Quality Management LLC on 6/12/2026

---

Invoice no.	1025
Invoice amount	\$2,365.00
<b>Total</b>	<b>\$2,365.00</b>

---

Status	Paid
Payment method	VISA****4254
Authorization ID	14A80G6UDI7U

Thank you



**Mountain Water Quality Management LLC**

+1 661-517-0010

<http://www.mountainwaterquality.com> | [info@mountainwaterquality.com](mailto:info@mountainwaterquality.com)

**5401 Business Park S, Bakersfield, CA 93309-1661**

No additional transfer fees or taxes apply.

Intuit Payments Inc (IPI) processes payments as an agent of the business. Payments processed by IPI constitutes payment to the business and satisfies your obligation to pay the business, including in connection with any dispute or case, in law or equity. Money movement services are provided by IPI pursuant to IPI's licenses (NMLS #1098819, <https://www.intuit.com/legal/licenses/payment-licenses>). IPI is located at 2700 Coast Avenue, Mountain View, CA 94043, 1-888-536-4801.

## Monthly Operator Report

System Name: Krista MWC - CA1500475

Month/Year: May-26

System Overview	
Wells in Operation	Well 1
Storage Tanks in Service	1 (44,000 Gal), 2 (84,000 Gal), 3 (25,000 Gal)
Pressure Zones	Pressure Zones to be Tested and Documented All Gravity Fed
	Zone - 1 ?
	Zone - 2 ?
	Zone - Well ~250 PSI
Treatment Systems (if applicable)	Sodium Hypochlorite Injection at Well 1
Notes	Tank 4 (25,000 Gal) offline since July. Working with Superior Tank

Water Production & Usage	
Previous Month Well 1 Meter Read (AF)	140.186
Current Month Well 1 Meter Read (AF)	143.090
Total AF Produced	2.904
Total Gallons Produced	946,271.304
Total Gallons Delivered (metered sales)	782,903.326
Documented Operational Use Gal (e.g., flushing, tank cleaning)	7,200.000
Unaccounted-for Water (gal)	156,167.978
Unaccounted-for Water (%)	16.50%
Total Non-Revenue Water Loss (gal)	163,367.978
Notes:	

Static Level (ft)	-34.9
Pumping Level (ft)	-53
Drawdown (ft)	-18.1
Recovery Level (ft)	-36.5
Recovery (%)	91%
GPM (average)	310
Flow Meter (gpm)	320

Water Quality	
Chlorine Residuals (average range) ppm	0.25 ppm (min 0.00 – max 4.40)
Manual Dosing Needed	Yes (Weekly)
Bacteriological Samples Collected	1 (Routine), 2 (Quarterly)
Bacteriological Results (Absent/Present)	Absent
Nitrate (mg/L)	3.6
Fluoride (mg/L)	2.2
Other	
Notes	

<b>System Maintenance &amp; Operations</b>	
Valves Exercised	1
Hydrants Flushed	0
Equipment Serviced	N/A
Repairs Completed	0
Notes	

<b>Compliance &amp; Sampling Summary</b>	
Bacteriological Sample Sitting Plan Followed (BSSP)	Yes
Consumer Confidence Report (CCR)	N/A
Cross-Connection Program	N/A
Other Compliance Notes	

<b>Notable Issues &amp; Recommendations</b>	
Issues encountered this month	No Valve in System can Fully Close
Recommendations for next month	Installation of chlorinator

<b>Operator Certification &amp; Report Sign-Off</b>	
Prepared by	Lee Winagura
Operator Certification No.	D1-55115 / T2-46202
Date	6/11/2026

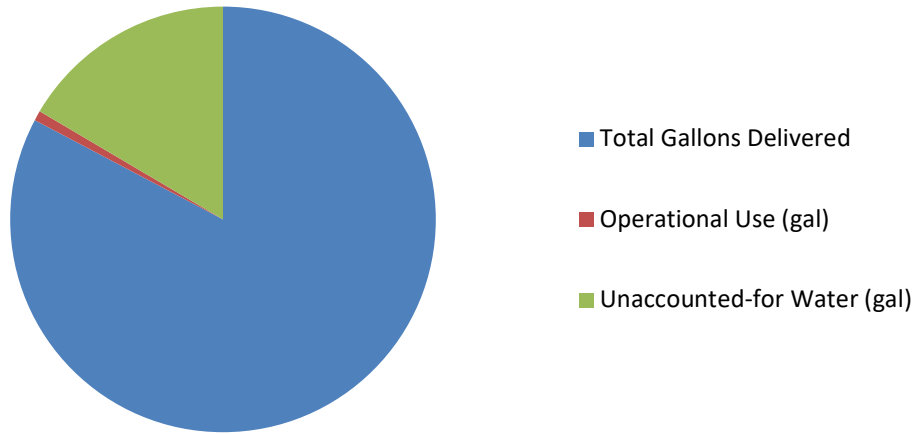
## Monthly Water System Summary

Key Metrics	May-26
Total Gallons Pumped	946,271.304
Total Gallons Delivered	782,903.326
Operational Use (gal)	7,200.000
Unaccounted-for Water (gal)	156,167.978
Unaccounted-for Water (%)	16.50%
Total Non-Revenue Water Loss (gal)	163,367.978
Avg Chlorine Residual (ppm)	0.88
Min Chlorine Residual (ppm)	0
Max Chlorine Residual (ppm)	4.4
Nitrate (mg/L)	3.6
Fluoride (mg/L)	2.2
Static Level (ft)	-34.9
Pumping Level (ft)	-53
Recovery (%)	91.16%
GPM (average)	310

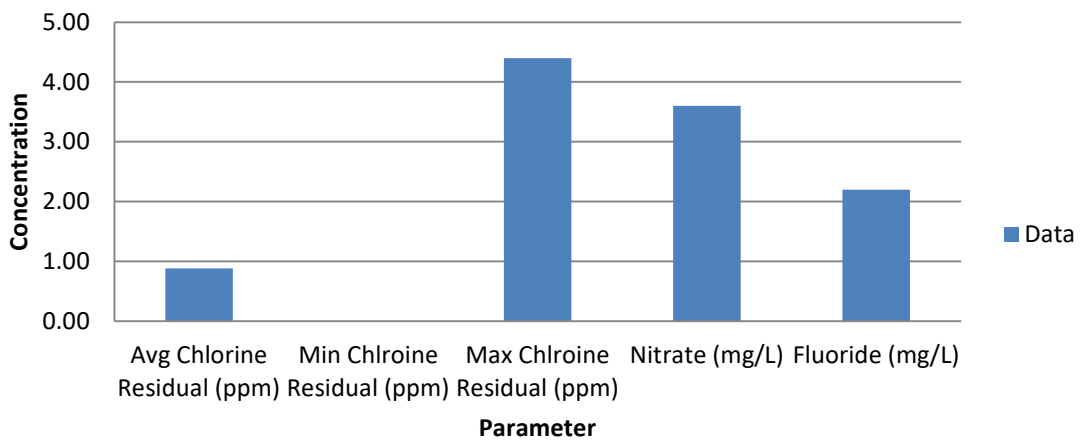
### Notes on System:

System operating normally  
 Residuals are not within compliance range.  
 Still dosing Chlorine manually  
 Tank 4 - Working with GM  
 NRWL is climbing again

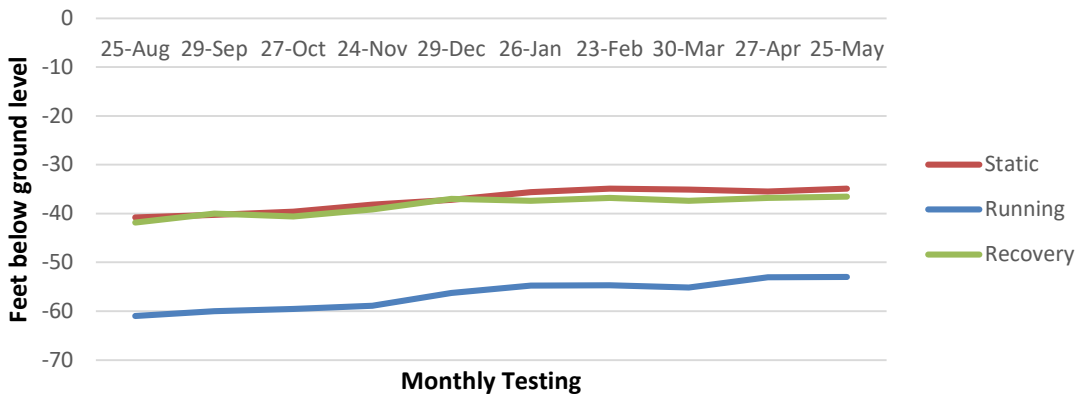
### Water Use Breakdown



### Water Quality Indicators



### Drawdown Testing



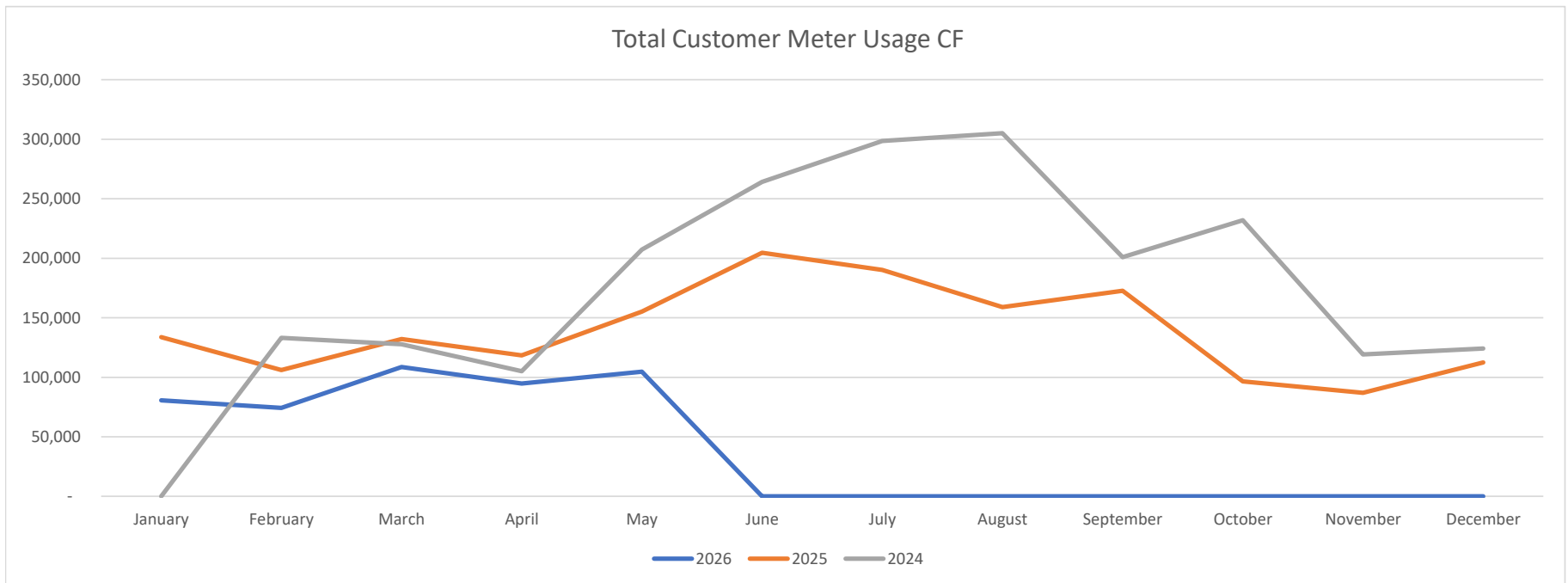
Well Production 2026		Well Depth 250 feet								Pump setting 168 feet											Well usage Gallons per day GPD
Date of meter reads	ACFT	gallons 1 acft = 325,851 gallons	CF 7.481 gallons = 1 CF	Customer Meter usage CF	Customer Meter usage gallons	Difference in CF	Difference in gallons	Date of soundings	sounding off	sounding on	draw down	1 hour recovery depth	Flow rate GPM	active user daily use CF	per capita/da y in gallons	active user CF/month	Nitrates	Fluoride	Well usage Gallons per day GPD		
January	1/26/2026	2.383	776,503	103,797	80,579	602,811	23,218	173,691	1/26/2026	35.6	54.8	19.2	37.4	315	150	50	622		25,048		
February	2/23/2026	2.345	764,121	102,142	74,171	554,873	27,971	209,247	2/23/2026	34.9	54.7	19.8	36.8	331	165	39	619	2.9	24,649		
March	3/30/2026	3.143	1,024,150	136,900	108,613	812,534	28,287	211,616	3/30/2026	35.1	55.2	20.1	37.4	324	21	52	650	3.3	34,138		
April	4/30/2026	2.889	941,384	125,837	94,719	708,593	31,118	232,791	4/30/2026	35.5	53.1	17.6	36.8	310	18	47	567		30,367		
May	5/31/2026	2.904	946,271	126,490	104,662	782,976	21,828	163,295	5/31/2026	34.9	53	18.1	36.5	310	20	52	627	2.2	31,542		
June			0	0	0	0	0	0				0			0	0	0		0		
July			0	0	0	0	0	0				0			0	0	0		0		
August			0	0	0	0	0	0				0			0	0	0		0		
September			0	0	0	0	0	0				0			0	0	0		0		
October			0	0	0	0	0	0				0			0	0	0		0		
November			0	0	0	0	0	0				0			0	0	0		0		
December			0	0	0	0	0	0				0			0	0	0		0		
		<b>13.664</b>	4,452,428	595,165	462,744	3,461,788												Fluoride RAA	2.3		

\* Tanks over flowed 2 times this month due to power outage and telephone line down.

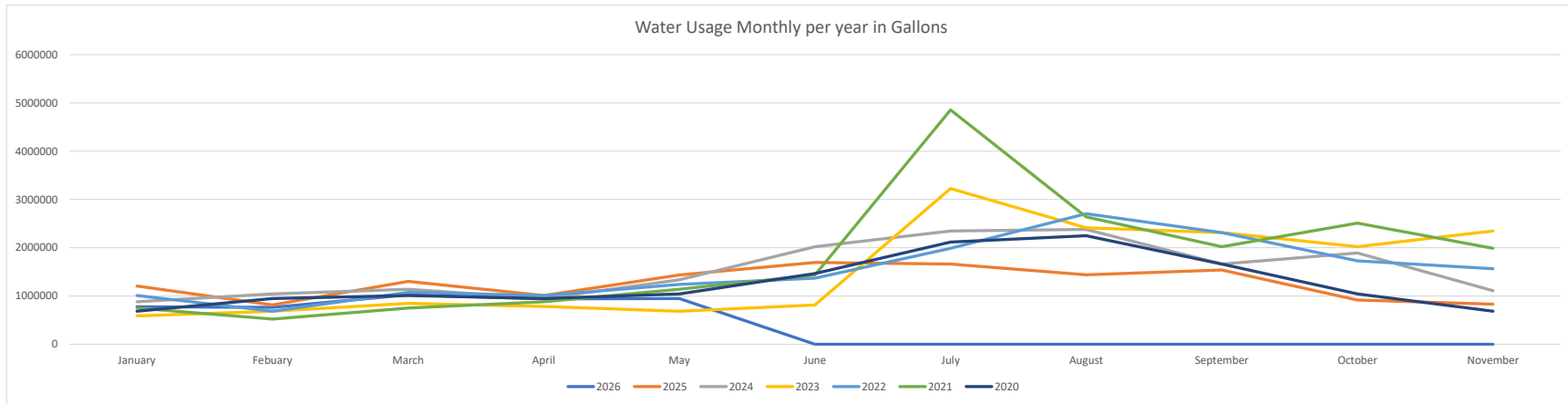
\*\* Drained tanks and fire hydrants during fire hydrant and vavle installation.

Well Production 2025		Well Depth 250 feet								Pump setting 168 feet											Well usage Gallons per day GPD
Date of meter reads	ACFT	gallons 1 acft = 325,851 gallons	CF 7.481 gallons = 1 CF	Customer Meter usage CF	Customer Meter usage gallons	Difference in CF	Difference in gallons	Date of soundings	sounding off	sounding on	draw down	1 hour recovery depth	Flow rate GPM	active user daily use CF	per capita/da y in gallons	active user CF/month	Nitrates	Fluoride	Well usage Gallons per day GPD		
January	1/29/2025	3.7	1,205,649	161,161	133,712	1,000,299	27,449	205,349	1/6/2025	47	52	5		320	233	77	965		40,188		
February	2/24/2025	2.5	814,628	108,893	106,156	794,153	2,737	20,474	2/24/2025	36.9	57.7	20.8	38.4	320	176	56	660	2.6	27,154		
March	3/31/2025	4	1,303,404	174,229	132,063	987,963	42,166	315,441	3/31/2025	36.6	57.4	20.8	38	340	26	63	791		43,447		
April	4/28/2025	3.1	1,010,138	135,027	118,482	886,364	16,545	123,774	4/28/2025	36.4	56.9	20.5	38.3	330	23	59	709		33,671		
May	5/28/2025	4.4	1,433,744	191,651	155,080	1,160,153	36,571	273,591	5/28/2025	38.1	58.1	20	39	320	30	77	929	2.4	47,791		
June	6/30/2025	5.2	1,694,425	226,497	204,594	1,530,568	21,903	163,857	6/30/2025	39.5	59.3	19.8	40.1	325	40	101	1225		56,481		
July	7/28/2025	5.1	1,661,840	222,141	190,129	1,422,355	32,012	239,485	7/28/2025	40.5	49.5	9	41.6	320	37	94	1138		55,395		
August	8/25/2025	4.418	1,439,610	192,435	158,856	1,188,402	33,579	251,208	8/25/2025	40.8	61	20.2	41.8	320	31	79	951	3.71	47,987		
September	9/29/2025	4.72	1,538,017	205,590	172,597	1,291,198	32,993	246,819	9/29/2025	40.3	60	19.7	40	320	33	85	1034		51,267		
October	10/27/2025	2.809	915,315	122,352	96,488	721,827	25,864	193,489	10/27/2025	39.6	59.6	20	40.6	350	19	48	578		30,511		
November	11/24/2025	2.547	829,942	110,940	86,936	650,368	24,004	179,574	11/24/2025	38.2	58.9	20.7	39.2	320	17	43	521	3.8	27,665		
December	12/29/2025	3.223	1,050,218	140,385	112,521	841,770	27,864	208,448	12/29/2025	37.2	56.3	19.1	37	320	22	56	674		35,007		
		<b>45.717</b>	14,896,930	1,991,302	1,667,614	12,475,420												Fluoride RAA	2.3		

Krista - Total Customer meter usage CF			
	2026	2025	2024
January	80,579	133,712	0
February	74,171	106,156	133,176
March	108,613	132,063	127,733
April	94,719	118,482	105,146
May	104,662	155,080	207,192
June	-	204,594	264,156
July	-	190,129	298,606
August	-	158,856	305,052
September	-	172,597	200,819
October	-	96,488	231,954
November	-	86,936	119,237
December	-	112,521	124,144
Total	462,744	1,667,614	2,117,215



	2026	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013
January	776502.933	1,205,649	879,798	586,532	1,010,138	749,457	684,287	1,303,404	977,553	749,457	1,173,064	1,188,298	619,117	2,230,000
February	764120.595	814,628	1,042,723	684,287	684,287	521,362	944,968	977,553	325,851	521,362	1,270,819	1,300,709	586,532	1,886,000
March	1024149.693	1,303,404	1,140,479	847,213	1,075,308	749,457	1,010,138	651,702	358,436	716,872	1,107,893	1,124,110	694,063	2,156,000
April	941383.539	1,010,138	944,968	782,042	1,010,138	879,798	944,968	1,140,478	1,987,691	782,042	1,010,138	1,036,136	847,213	2,330,000
May	946271.304	1,433,744	1,335,989	684,287	1,238,234	1,140,479	1,042,723	1,889,936	1,759,595	1,987,691	3,812,457	3,831,749	879,798	2,703,000
June	0	1,694,425	2,020,276	814,628	1,368,574	1,433,744	1,466,330	1,466,330	2,671,978	2,900,074	1,564,085	1,583,528	1,107,893	3,461,000
July	0	1,661,840	2,346,127	3,225,925	1,987,691	4,855,180	2,118,032	1,955,106	3,225,924	3,942,797	2,867,489	2,880,328	1,205,649	3,778,000
August	0	1,439,610	2,378,712	2,411,297	2,704,563	2,639,393	2,248,371	1,955,106	2,900,073	4,040,552	1,433,744	3,274,581	1,368,574	4,236,000
September	0	1,538,017	1,661,840	2,313,542	2,313,542	2,020,276	1,661,840	1,661,840	2,932,659	2,476,467	1,140,479	1,153,434	1,270,819	3,850,000
October	0	915,315	1,889,936	2,020,276	1,727,010	2,509,053	1,042,723	977,553	2,280,957	2,313,542	1,270,819	1,819,754	944,967	3,067,000
November	0	829,942	1,107,893	2,346,127	1,564,085	1,987,691	684,287	1,140,479	1,303,404	2,443,882	1,531,500	1,538,564	749,457	2,421,000
December	0	1,050,218	1,107,893	1,368,574	749,457	1,498,915	651,702	847,212	1,629,255	1,955,106	977,553	1,406,277	716,872	2,180,000
Total	4,452,428	14,896,930	17,856,635	18,084,731	17,433,029	20,984,805.00	14,500,368.10	15,966,698.00	22,353,376.00	24,829,845.00	19,160,038.80	22,137,468.00	10,990,953.33	34,298,000.00



State Water Resources Control Board  
 Southern California Branch  
 Drinking Water Field Operations  
**Chlorination Operational Log**

**Month and Year** May 2026

**System Name** Krista Mutual Water Company

**Facility Name** CA1500475\_001\_001

**Maximum Capacity of the Chlorination Pump** 24 GPD

Were there any malfunctions of the chlorination system this month? Yes \_\_\_\_\_ No <sup>x</sup> \_\_\_\_\_

If yes, list the date the malfunction occurred and action taken. Problems that cannot be promptly corrected must be reported to the Division. Bacteriological sampling must be conducted if the safety of the water is in question:

No malfunctions but chlorination pump is under rated for static and dynamic PSI at injection point

Manufacturer now estimates delivery mid to end of May.

Date	Time	Operator	Chlorine Rate		Crock Level	Meter Reading	Chlorine Residual		Operational Notes
			Speed	Stroke			Injection Pt.	Distribution	
1	12:20	LW	70%	50%	~2%	140.37	0	.12	
2									
3									
4									
5									
6									
7									
8	15:45	LW	90%	50%	~2%	141.208	0	0.15	
9									
10									
11									
12									
13									
14									
15	11:15	LW	90%	50%	~2%	141.957	0	.02	
16									
17									
18									
19									
20									
21									
22	13:50	LW	100%	50%	~2%	142.701	0	.03	
23									
24									
25	10:50	LW	100%	50%	~2%	143.09	0	.03	
26									
27									
28									
29									
30									
31									

1. Operational notes include weekly dosage calculations, addition of solution, changes in feed rate and other pertinent info.
2. This form is to be maintained for each chlorination facility.
3. This form is to be kept on file for review by the Division.

## Chlorine Residual Report

System Name: Krista Mutual Water Company

Month: May

System Number: CA1500475

Year: 2026

Day	Sampling Address	Residual
1	907 Yosemite	.12
2		
3		
4		
5		
6		
7		
8	907 Yosemite	.15
9		
10		
11		
12		
13		
14		
15	907 Yosemite	.02
16		
17		
18		
19		
20		
21		
22	907 Yosemite	.03
23		
24		
25	907 Yosemite	.03
26		
27		
28		
29		
30		
31		

## Water Quality Summary Report

**Prepared by:** Mountain Water Quality Management  
**Date:** June 11, 2026  
**Recipient:** Krista Mutual Water Company  
**Location:** PO Box 951, 3534 Mt. Pinos Way, Frazier Park, CA 93225  
**Project Manager:** Lee Winagura  
**Laboratory:** Zalco Laboratories, Inc.

### Sampling Overview

Routine compliance samples were collected on May 26, 2026, from the following locations:

- Well 1 (Source Water)
- 907 Yosemite (Distribution System)

### Key Findings

#### Well 1

- Total Coliform Bacteria: Absent
- E. coli Bacteria: Absent

#### 907 Yosemite

- Total Coliform Bacteria: Absent
- E. coli Bacteria: Absent
- Field Residual Chlorine: 0.12 ppm

#### General Chemistry (Well 1)

- Fluoride: 2.2 mg/L
- Nitrate as Nitrogen: 3.6 mg/L
- Nitrite as Nitrogen: <0.15 mg/L
- Laboratory Receipt Temperature: 9.3°C

### Quality Control & Assurance

Laboratory quality control samples, blanks, and reference standards were within acceptable limits. Analytical methods were performed within required holding times and no data quality issues affecting the validity of the results were identified.

### Conclusion

- Water quality remains microbiologically safe throughout the system. No Total Coliform or E. coli bacteria were detected in either the source or distribution system samples.
- Fluoride concentration in Well 1 was measured at 2.2 mg/L, slightly above the Secondary Maximum Contaminant Level (SMCL) of 2.0 mg/L and consistent with previous sampling trends. Nitrate and nitrite concentrations remain well below regulatory limits.

### Recommendations

- Continue routine bacteriological monitoring in accordance with the Bacteriological Sample Siting Plan (BSSP).
- Continue monitoring fluoride concentrations and incorporate results into ongoing fluoride mitigation planning.
- Maintain adequate chlorine residuals throughout the distribution system and monitor low-residual locations such as 907 Yosemite.
- Continue periodic flushing as needed to support water quality and disinfectant stability.

Category	Status
Bacteriological Quality	✔ Compliant
Nitrate/Nitrite	✔ Compliant
Fluoride	⚠ Slightly Elevated (2.2 mg/L)
Distribution System Residual	⚠ Low (0.12 ppm)

For any further inquiries regarding this report, please contact:

Lee Winagura  
Mountain Water Quality Management



Zalco  
Laboratories, Inc.

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

June 01, 2026

Pamela Jarecki

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225  
RE: Master

Zalco Work Order: 2605408  
Zalco Project:

Enclosed are the results of analyses for samples received by our laboratory on 5/26/2026. If you have any questions concerning this report, please feel free to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read "Ashlee Gonzalez". The signature is fluid and cursive, with a large loop at the end.

Ashlee Gonzalez For Juan Magana  
Laboratory Technical Manager





**Zalco  
Laboratories, Inc.**

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225

Project: Master  
Project Number: KMWC DST/907 Yosemite  
Project Manager: Pamela Jarecki

**Reported:**  
06/01/2026 08:37

### Sample Results

<b>Sample Name:</b>	<b>907 Yosemite CA1500475</b>	<b>Receipt Temperature, Deg. C:</b>	9.3
<b>Zalco Lab ID:</b>	<b>2605408-01</b>	<b>Field Temperature, Deg. C:</b>	
<b>Sampled Date - Time:</b>	5/26/2026 1:40:00PM	<b>Field pH:</b>	
<b>Matrix:</b>	Water	<b>Sample Type:</b>	Grab
<b>Sampled By:</b>	Lee Winagura	<b>Field Residual Chlorine, ppm:</b>	0.12

Analyte	Result	Units	RL	MDL	Method	Analyst Int.	Dilution	Date Started	Date Completed	Qual
---------	--------	-------	----	-----	--------	-----------------	----------	-----------------	-------------------	------

#### Microbiological Testing

Total Coliform	Absent	P/A			SM 9223B Colilert 24	MO	1	5/26/26 16:45	5/27/26 16:53	
E. coli	Absent	P/A			SM 9223B Colilert 24	MO	1	5/26/26 16:45	5/27/26 16:53	

#### Field Data (Provided by Sampler)

Chlorine, Residual	0.12	mg/L			FIELD	LNL	1	5/26/26 13:40	5/26/26 13:40	
--------------------	------	------	--	--	-------	-----	---	---------------	---------------	--



**Zalco  
Laboratories, Inc.**

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225

Project: Master  
Project Number: KMWC DST/907 Yosemite  
Project Manager: Pamela Jarecki

**Reported:**  
06/01/2026 08:37

### Quality Control

#### Microbiological Testing

Analyte	Result	Qual	Reporting Limit	Units	Spike Level	Source Result	%REC	%REC Limits	RPD	RPD Limit
<b>Batch: 6E00681 - Micro</b>										
<b>Blank (6E00681-BLK1)</b>										
					Prepared: 5/26/2026 Analyzed: 5/27/2026					
Total Coliform	Absent			P/A						
E. coli	Absent			P/A						
<b>Blank (6E00681-BLK2)</b>										
					Prepared: 5/26/2026 Analyzed: 5/27/2026					
Total Coliform	Absent			P/A						
E. coli	Absent			P/A						
<b>Reference (6E00681-SRM1)</b>										
					Prepared: 5/26/2026 Analyzed: 5/27/2026					
Total Coliform	Absent			P/A	0.00			0-200		
E. coli	Absent			P/A	0.00			0-200		
<b>Reference (6E00681-SRM2)</b>										
					Prepared: 5/26/2026 Analyzed: 5/27/2026					
Total Coliform	Present			P/A	1.00			80-120		
E. coli	Absent			P/A	0.00			80-120		
<b>Reference (6E00681-SRM3)</b>										
					Prepared: 5/26/2026 Analyzed: 5/27/2026					
Total Coliform	Present			P/A	1.00			0-200		
E. coli	Present			P/A	1.00			0-200		



Zalco  
Laboratories, Inc.

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225

Project: Master  
Project Number: KMWC DST/907 Yosemite  
Project Manager: Pamela Jarecki

**Reported:**  
06/01/2026 08:37

## Notes and Definitions

<b>Item</b>	<b>Definition</b>
MDL	Method Detection Limit
RL	Reporting Limit
Dry	Sample results reported on a dry weight basis.
ND	Not Detected
<	Less than
RPD	Relative Percent Difference
%REC	Percent Recovery
Source	Sample that was matrix spiked or duplicated.



Zalco  
Laboratories, Inc.

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

June 08, 2026

Pamela Jarecki

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225  
RE: Master

Zalco Work Order: 2605410  
Zalco Project:

Enclosed are the results of analyses for samples received by our laboratory on 5/26/2026. If you have any questions concerning this report, please feel free to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read "Ashlee Gonzalez". The signature is fluid and cursive, with the first name "Ashlee" and last name "Gonzalez" clearly distinguishable.

Ashlee Gonzalez For Juan Magana  
Laboratory Technical Manager





**Zalco  
Laboratories, Inc.**

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225

Project: Master  
Project Number: KMWC DST/Well 1  
Project Manager: Pamela Jarecki

**Reported:**  
06/08/2026 12:01

### Sample Results

<b>Sample Name:</b>	Well 1 CA1500475_001_001	<b>Receipt Temperature, Deg. C:</b>	9.3
<b>Zalco Lab ID:</b>	2605410-01	<b>Field Temperature, Deg. C:</b>	
<b>Sampled Date - Time:</b>	5/26/2026 1:30:00PM	<b>Field pH:</b>	
<b>Matrix:</b>	Water	<b>Sample Type:</b>	Grab
<b>Sampled By:</b>	Lee Winagura	<b>Field Residual Chlorine, ppm:</b>	

Analyte	Result	Units	RL	MDL	Method	Analyst Int.	Dilution	Date Started	Date Completed	Qual
---------	--------	-------	----	-----	--------	-----------------	----------	-----------------	-------------------	------

#### General Chemistry

Fluoride	2.2	mg/L	0.10	0.06	E300.0	SIG	1	5/26/26 15:15	5/26/26 21:17	
Nitrite as Nitrogen (N)	<150	ug/L	150	16	E300.0	SIG	1	5/26/26 15:15	5/26/26 21:17	
Nitrate as Nitrogen (N)	3.6	mg/L	0.10	0.03	E300.0	SIG	1	5/26/26 15:15	5/26/26 21:17	

#### Microbiological Testing

Total Coliform	Absent	P/A			SM 9223B Colilert 24	MO	1	5/26/26 16:45	5/27/26 16:53	
E. coli	Absent	P/A			SM 9223B Colilert 24	MO	1	5/26/26 16:45	5/27/26 16:53	



**Zalco  
Laboratories, Inc.**

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225

Project: Master  
Project Number: KMWC DST/Well 1  
Project Manager: Pamela Jarecki

**Reported:**  
06/08/2026 12:01

### Quality Control

#### General Chemistry

Analyte	Result	Qual	Reporting Limit	Units	Spike Level	Source Result	%REC	%REC Limits	RPD	RPD Limit
---------	--------	------	-----------------	-------	-------------	---------------	------	-------------	-----	-----------

**Batch: 6E00616 - IC Anion Prep**

**Blank (6E00616-BLK1)**

Prepared & Analyzed: 5/26/2026

Nitrite as Nitrogen (N)	<150		150	ug/L						
Nitrate as Nitrogen (N)	<0.10		0.10	mg/L						

**LCS (6E00616-BS1)**

Prepared & Analyzed: 5/26/2026

Nitrite as Nitrogen (N)	3400		150	ug/L	3050		110	90-110		
Nitrate as Nitrogen (N)	2.1		0.10	mg/L	2.26		92.0	90-110		
Fluoride	2.1		0.10	mg/L	2.00		103	90-110		

**LCS Dup (6E00616-BSD1)**

Prepared & Analyzed: 5/26/2026

Nitrate as Nitrogen (N)	2.2		0.10	mg/L	2.26		95.6	90-110	3.78	10
Fluoride	2.1		0.10	mg/L	2.00		103	90-110	0.247	10
Nitrite as Nitrogen (N)	3300		150	ug/L	3050		107	90-110	2.61	10

**Duplicate (6E00616-DUP1)**

**Source: 2605406-01**

Prepared & Analyzed: 5/26/2026

Nitrite as Nitrogen (N)	<150		150	ug/L		ND				10
Nitrate as Nitrogen (N)	5.10		0.10	mg/L		5.56			8.58	10



**Zalco  
Laboratories, Inc.**

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225

Project: Master  
Project Number: KMWC DST/Well 1  
Project Manager: Pamela Jarecki

**Reported:**  
06/08/2026 12:01

**Quality Control  
(Continued)**

**Microbiological Testing**

Analyte	Result	Qual	Reporting Limit	Units	Spike Level	Source Result	%REC	%REC Limits	RPD	RPD Limit
---------	--------	------	-----------------	-------	-------------	---------------	------	-------------	-----	-----------

**Batch: 6E00681 - Micro**

**Blank (6E00681-BLK1)**

Prepared: 5/26/2026 Analyzed: 5/27/2026

Total Coliform	Absent			P/A						
E. coli	Absent			P/A						

**Blank (6E00681-BLK2)**

Prepared: 5/26/2026 Analyzed: 5/27/2026

Total Coliform	Absent			P/A						
E. coli	Absent			P/A						

**Reference (6E00681-SRM1)**

Prepared: 5/26/2026 Analyzed: 5/27/2026

Total Coliform	Absent			P/A	0.00			0-200		
E. coli	Absent			P/A	0.00			0-200		

**Reference (6E00681-SRM2)**

Prepared: 5/26/2026 Analyzed: 5/27/2026

Total Coliform	Present			P/A	1.00			80-120		
E. coli	Absent			P/A	0.00			80-120		

**Reference (6E00681-SRM3)**

Prepared: 5/26/2026 Analyzed: 5/27/2026

Total Coliform	Present			P/A	1.00			0-200		
E. coli	Present			P/A	1.00			0-200		



**Zalco  
Laboratories, Inc.**

4309 Armour Ave.  
Bakersfield, CA 93308  
661.395.0539

Krista Mutual Water Co.  
3534 Mt. Pinos Way  
Frazier Park, CA 93225

Project: Master  
Project Number: KMWC DST/Well 1  
Project Manager: Pamela Jarecki

**Reported:**  
06/08/2026 12:01

### Notes and Definitions

<b>Item</b>	<b>Definition</b>
MDL	Method Detection Limit
RL	Reporting Limit
Dry	Sample results reported on a dry weight basis.
ND	Not Detected
<	Less than
RPD	Relative Percent Difference
%REC	Percent Recovery
Source	Sample that was matrix spiked or duplicated.

# 2026 Small System Membership



## Big Support for Small Systems

Affordable tools and resources for  
systems under 5,000 connections.

 American Water Works Association

# About

The American Water Works Association (AWWA) is an international, nonprofit, scientific, and educational association dedicated to a better world through better water.

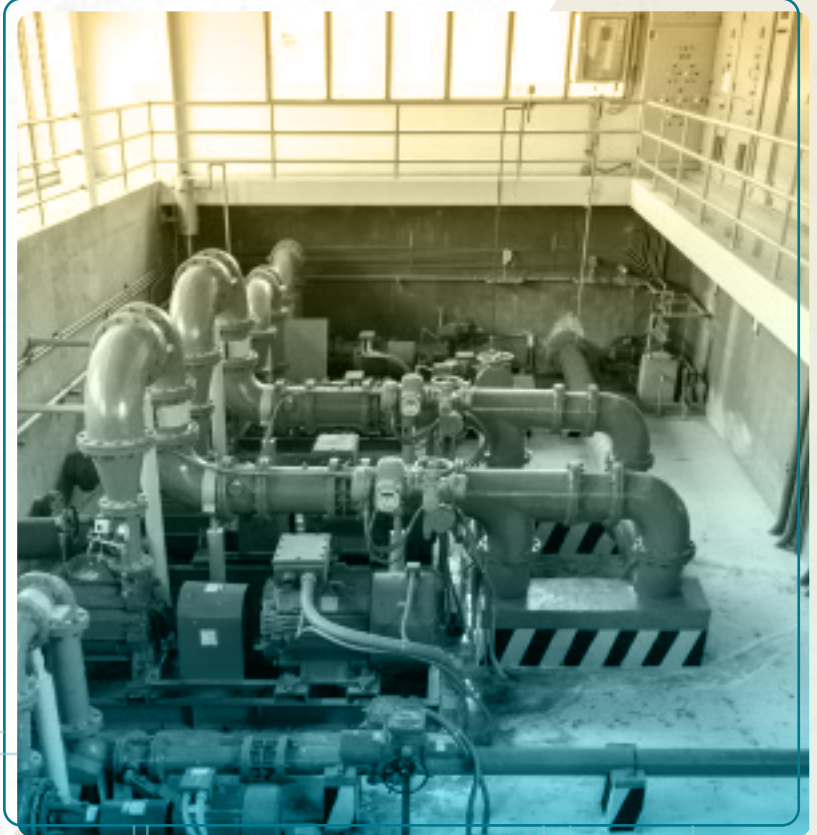
## Mission

Our mission at AWWA is to advance the science and education of water management solutions globally, offering resources, standards, and professional development to water professionals worldwide. Our goal is to improve water services and ensure access to safe, clean water for future generations.

## *AWWA by the Numbers:*

**Join thousands of professionals advancing the water community.**

- 50,000+ Water Professionals Globally
- 200+ Technical Standards and Manuals
- 4,000+ Utility Members
- 250+ Committees
- 6,274+ Volunteers
- 15+ Global Partnerships
- 160+ Training Sessions
- 400+ Publications Each Year
- 43 North America Sections



# Your Membership Benefits at a Glance

AWWA membership gives small systems access to the same trusted tools, training, and professional network as the nation's largest utilities at a price that fits your budget. Whether you are focused on compliance, rate setting, or maintaining water quality, AWWA connects you to the resources and community that help your system thrive.

**Annual dues: \$385 (+Section dues, if applicable)**

*Big value. Small cost. Immediate impact.*

Benefit	Included for Small System Members
Local Section Membership	Automatically receive membership in your local Section to connect with peers and training opportunities near you.
Latest News & Information	Stay informed about key updates, regulatory news, and industry developments.
AWWA Connections Newsletter	Biweekly insights, community stories, and water-sector updates.
Networking & Volunteer Opportunities	Engage with thousands of water professionals through committees, events, and partnerships.
Insider Newsletter	Stay at the forefront with specialized news for utilities and service providers.
Publications & Event Savings	Save up to 33% on AWWA publications, events, and online training for your entire staff.
Certificates of Completion/PDHs	Earn continuing education credits from AWWA webinars and training.
Journals & Magazines	Digital access to Journal AWWA , Opflow and AWWA Water Science to keep your team informed on best practices.
AWWA/ANSI Standards (Discounted)	Save on the most trusted water standards and manuals in the industry. Special price for Small Systems to access AWWA Standards (email membership@awwa.org for pricing).
Alerts & Advisories	Receive critical alerts on emerging issues impacting utilities.
Career Center	Post jobs or access the water industry's top career listings.

# Why Join AWWA?

Every day, operations and administrative professionals face the challenge of doing more with less, maintaining safety, managing data, and ensuring compliance with evolving regulations. AWWA membership helps you meet those challenges with practical, affordable tools and a supportive network.

## Compliance Resources:

Access to technical manuals, safety guides, and proven templates to meet state and federal requirements.

## Safety & Training Tools:

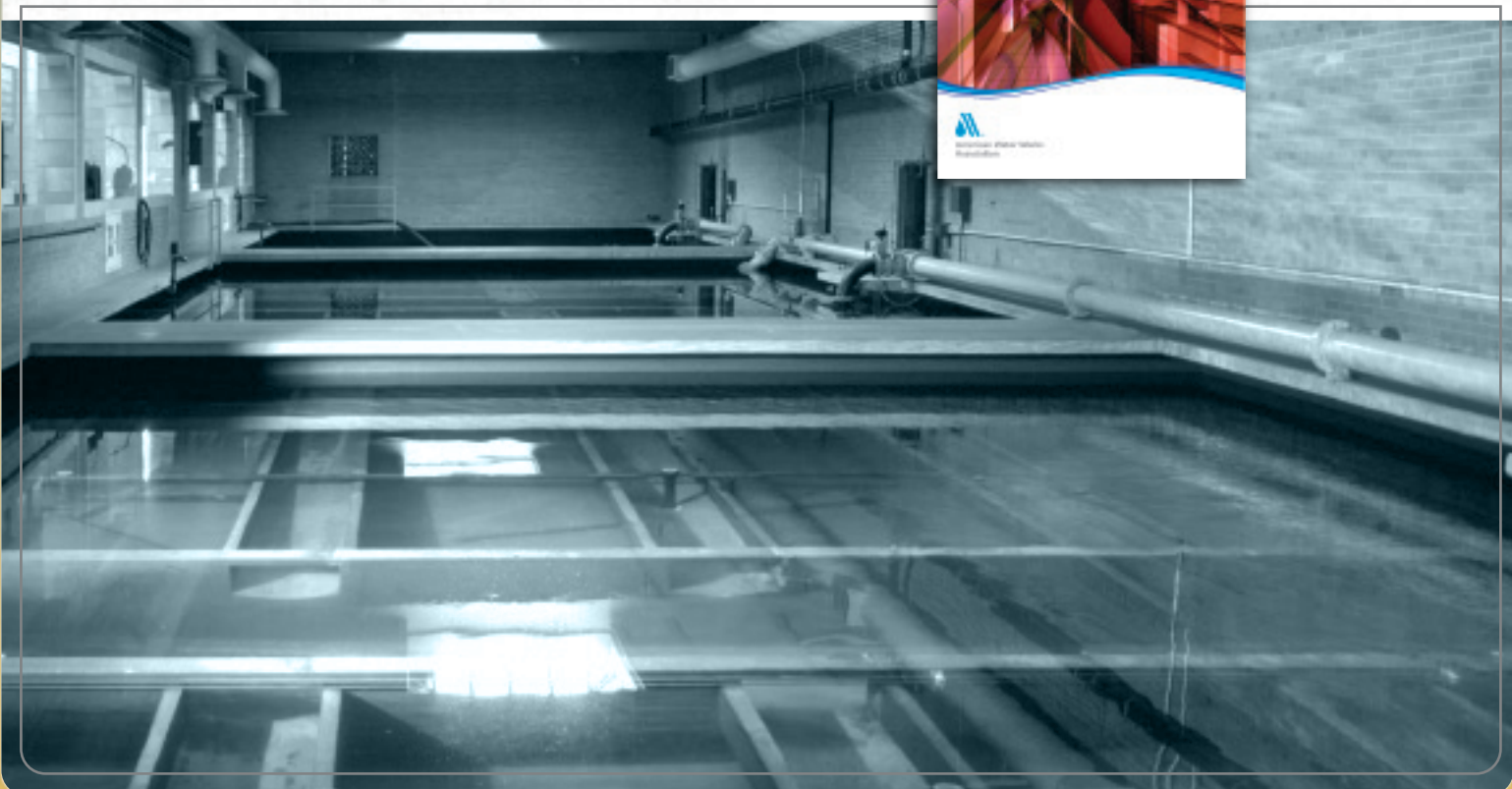
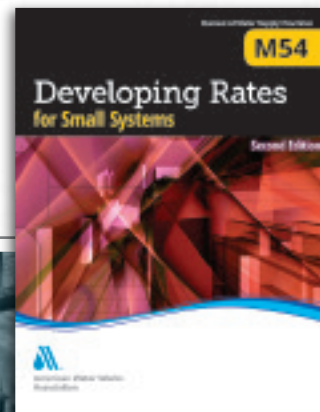
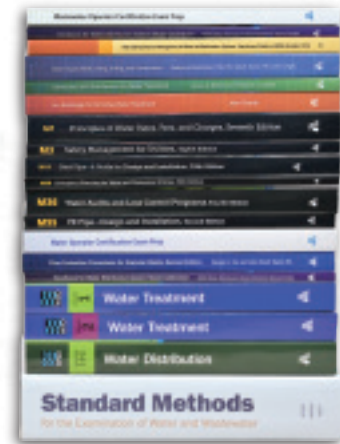
Use *Let's Talk Safety* and other AWWA resources to strengthen safety culture and training consistency.

## Local Networking:

Connect with peers through your AWWA Section for events, certificates of completion, and local training opportunities.

## Practical Guides:

Simplify your workday with downloadable templates, rate-setting tools, and manuals like *M54 Developing Rates for Small Systems* and *M36 Water Audits and Loss Control Programs*.





# 2026 Membership Application

## Small Systems Utility Member

Mail to: AWWA Member Services  
6666 West Quincy Avenue  
Denver, CO 80235-3098 USA

Contact Member Services at  
1.800.926.7337 or 303.794.7711  
service@awwa.org

### Contact Information

Name  Mr.  Ms.  Mrs.  Dr.

Title

Utility Name

Address

City

State/Province ZIP/Postal Code Country

Phone

Email

Gender  Male  Female (Optional) Birth Year \_\_\_\_\_ (Optional)

Were you referred by an AWWA Member  Yes  No

Referring Member Name Email

By joining AWWA, an account is created using the personal information submitted on this application and you agree to our Privacy Policy (awwa.org/Privacy-Policy). By providing this information, you grant AWWA authorization to keep and use that information to provide services relevant to water industry professionals, including member benefits. Your communication preferences can be updated at any time at www.awwa.org under "My Account."

Signature Date

### Annual Dues (A1)

If your utility is both water and wastewater, use the greater number of customer service connections. Customer Service Connections=Population Served / 3.5.

Service Connections	Annual Dues
0 to 5,000	\$385

For Service Connections over 5,000 please use the Utility application located at store.awwa.org/Utility-Membership

### Section Dues (A2)

AWWA has 43 local Sections in North America. You are automatically enrolled in a Section based on your company's address. Some Sections require additional fees to better serve you.

Your State/Province	Section Dues
British Columbia, Delaware, Hawaii, Kansas, Maryland, Mexico, Montana, Nebraska, New Brunswick, Newfoundland, North Dakota, Nova Scotia, Puerto Rico, Prince Edward Island, Quebec, Washington, D.C., West Virginia, Yukon Territory	\$0
Alaska, Alberta, Manitoba, Minnesota, Missouri, Northwest Territories, Nunavut, Ontario, Saskatchewan, South Dakota	\$19
Illinois, Kentucky, Ohio, Tennessee, Texas, Virginia	\$39
Alabama, Arizona, Arkansas, Colorado, Connecticut, Idaho, Louisiana, Maine, Massachusetts, Michigan, Mississippi, New Hampshire, New Mexico, Oklahoma, Oregon, Rhode Island, Utah, Vermont, Washington, Wyoming	\$58
Florida, Indiana, Iowa, New Jersey, North Carolina, Pennsylvania, South Carolina, Wisconsin	\$77
Georgia, New York	\$96
California, Nevada	\$154

There is additional cost to join additional Sections. Please call 1.800.926.7337 or email service@awwa.org for more information.

## 2 Ways To Join

1) Email your application to service@awwa.org (do not include credit card or payment in your email). We will email you a click-to-pay invoice once your application is processed.

2) Mail completed application to  
AWWA Member Services  
6666 West Quincy Avenue  
Denver, CO 80235-3098

Your membership will be activated when payment is received.

### Payment

Annual Dues (A1) \$ 385

Section Dues (A2) \$ \_\_\_\_\_

**Total \$ \_\_\_\_\_**

### Payment Method

Email me a click-to-pay invoice

(Once we receive your membership application, we will process it and email you an invoice you can click-to-pay online)

Email: \_\_\_\_\_

Check enclosed (make payable to AWWA, US currency only, US bank only)

## Please Tell Us About Yourself

**What one business activity best describes your company?  
(Please check only one)**

- Consulting Firm
- Contractor
- Distributor of Equipment & Supplies
- Educational Institutions
- Finance
- Fully Retired
- Government
- Legal
- Manufacturer of Equipment & Supplies
- Private Industrial System
- Public Official
- Public Water Supply Utility—Investor
- Public Water Supply Utility—Municipal
- Operations- Operator
- Operations-Other
- Research Lab
- Water Wholesaler
- Other allied to the field (please specify)\_\_\_\_\_

**What one category best describes your company's field served/principal activity? (Please check only one)**

- Both Water Supply & Wastewater
- Reuse
- Storm Water
- Water Supply Only
- Wastewater Only
- Other (please specify)\_\_\_\_\_

**What one category best describes your job title?  
(Please check only one)**

- Administrative
- Comm/Public/Community Outreach
- Customer Service Education
- Education
- Engineering
- Executive
- Finance
- Human Resources
- Information Technology
- Legal
- Legislative/Regulatory
- Management
- Operations- Operator
- Operations-Other
- Public/Elected/Appointed Official
- Purchasing
- Quality Assurance/Inspections
- Retired
- Safety
- Sales & Marketing
- Scientific/Research
- Security/Emergency Prepared
- Other (please specify)\_\_\_\_\_

**What areas of the water and wastewater industry are of current interest to you? (Please check all that apply)**

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Advanced Water Treatment Reuse    | <input type="checkbox"/> Design/Construction/Project                | <input type="checkbox"/> Membrane Treatment                    | <input type="checkbox"/> Training/Professional Development   |
| <input type="checkbox"/> Asset Management                  | <input type="checkbox"/> Distribution/Plant Ops                     | <input type="checkbox"/> Policy/Legislative/Regulatory Matters | <input type="checkbox"/> Utility Management                  |
| <input type="checkbox"/> Backflow/Cross Connection         | <input type="checkbox"/> Diversity Equity Inclusion.                | <input type="checkbox"/> Potable Reuse                         | <input type="checkbox"/> Wastewater Collection/Treatment     |
| <input type="checkbox"/> Climate Change                    | <input type="checkbox"/> Emergency Preparedness/Risk and Resilience | <input type="checkbox"/> Public Health                         | <input type="checkbox"/> Water Loss                          |
| <input type="checkbox"/> Corporate Water                   | <input type="checkbox"/> Financial                                  | <input type="checkbox"/> Regulatory Issues                     | <input type="checkbox"/> Water Quality/Treatment             |
| <input type="checkbox"/> Conservation/Efficiency Water Use | <input type="checkbox"/> Groundwater                                | <input type="checkbox"/> Small Systems                         | <input type="checkbox"/> Water Research                      |
| <input type="checkbox"/> Customer Service                  | <input type="checkbox"/> Legal                                      | <input type="checkbox"/> Source Water/Watershed Mgmt.          | <input type="checkbox"/> Water Resources/Integrated Planning |
| <input type="checkbox"/> Cybersecurity                     | <input type="checkbox"/> Instrumentation/Automation/Control         | <input type="checkbox"/> Stakeholder Engagement/Outreach       | <input type="checkbox"/> Workforce Strategies                |
| <input type="checkbox"/> Desalination                      | <input type="checkbox"/> Laboratory/Standard Methods                | <input type="checkbox"/> Stormwater                            | <input type="checkbox"/> Young Professionals                 |

*Dues rates valid through December 31, 2026. Dues are not deductible as charitable contributions for income tax purposes. Dues may be considered ordinary and necessary business deductions. The following is for USPS periodical mailing requirements only. In some AWWA Sections, a portion of the Section allotment equal to 50% or more of the domestic subscription rate charged for the Section periodical will be allocated toward a subscription to that periodical. Allocation for each publication recipient authorized—Journal AWWA—\$50; Opflow—\$16. Members with APO/FPO addresses will receive e-periodicals only. NOTE: Members' personal information is protected under AWWA's Privacy Policy.*

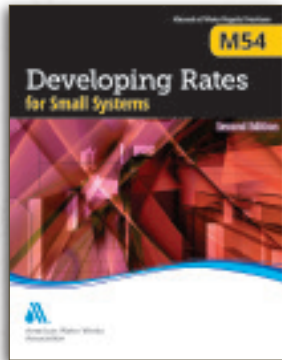
# Resources for Small Systems

## Practical Tools. Proven Resources.

*From rate-setting to safety culture, AWWA gives small systems access to the same trusted tools as the nation's largest utilities at a fraction of the cost.*

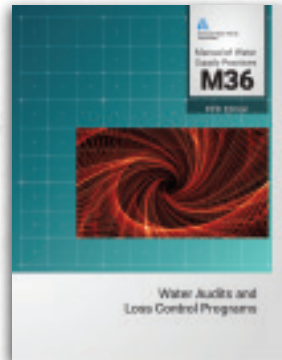
---

### Member Favorites:



#### **M54 Developing Rates for Small Systems**

Practical financial guidance for systems under 5,000 connections



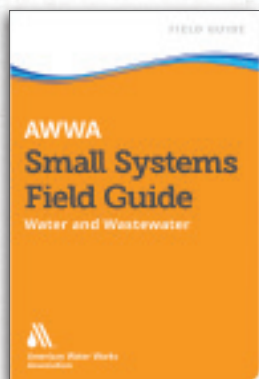
#### **M36 Water Audits and Loss Control Programs**

Step-by-step water loss control planning



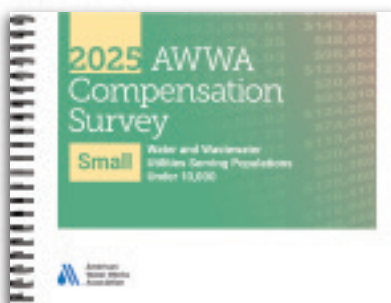
#### **Let's Talk Safety**

52 safety talks designed for water professionals



#### **Small Systems Field Guide**

Essential operational guidance designed for small system needs.



#### **Compensation Survey for Small Systems**

Reliable salary and staffing data to support planning and budgeting.



#### **Water Treatment Operator Training Handbook**

Core training and reference material for operators at all levels.

---

**Get more resources at:** [awwa.org/small-systems](https://www.awwa.org/small-systems)

**Note:** These publications are not included with membership, but members receive significant discounts on all AWWA books, standards, and manuals.

 **American Water Works Association**

**AWWA Headquarters**

6666 West Quincy Avenue  
Denver, CO 80235-3098 USA  
Phone: 303.794.7711  
Fax: 303.347.0804  
Toll-free: 800.926.7337  
[service@awwa.org](mailto:service@awwa.org)

**AWWA Government Affairs**

1300 Eye Street, NW  
Suite 701 W  
Washington, D.C. 20005 USA  
Phone: 202.628.8303  
Fax: 202.628.2846

**AWWAIndia Association**

New Delhi, India  
[awwa-india.org](http://awwa-india.org)

**CONTACT US**

[service@awwa.org](mailto:service@awwa.org)  
303.794.7711 or  
800.926.7337

**Small Systems.  
Big Impact.**

[awwa.org](http://awwa.org)



# 2026 Membership Application

## Small Systems Utility Member

Mail to: AWWA Member Services  
6666 West Quincy Avenue  
Denver, CO 80235-3098 USA

Contact Member Services at  
1.800.926.7337 or 303.794.7711  
service@awwa.org

### Contact Information

Name  Mr.  Ms.  Mrs.  Dr.

Title

Utility Name

Address

City

State/Province ZIP/Postal Code Country

Phone

Email

Gender  Male  Female (Optional) Birth Year \_\_\_\_\_ (Optional)

Were you referred by an AWWA Member  Yes  No

Referring Member Name Email

By joining AWWA, an account is created using the personal information submitted on this application and you agree to our Privacy Policy ([awwa.org/Privacy-Policy](http://awwa.org/Privacy-Policy)). By providing this information, you grant AWWA authorization to keep and use that information to provide services relevant to water industry professionals, including member benefits. Your communication preferences can be updated at any time at [www.awwa.org](http://www.awwa.org) under "My Account."

Signature Date

### Annual Dues (A1)

If your utility is both water and wastewater, use the greater number of customer service connections. Customer Service Connections=Population Served / 3.5.

Service Connections	Annual Dues
0 to 5,000	\$385

For Service Connections over 5,000 please use the Utility application located at [store.awwa.org/Utility-Membership](http://store.awwa.org/Utility-Membership)

### Section Dues (A2)

AWWA has 43 local Sections in North America. You are automatically enrolled in a Section based on your company's address. Some Sections require additional fees to better serve you.

Your State/Province	Section Dues
British Columbia, Delaware, Hawaii, Kansas, Maryland, Mexico, Montana, Nebraska, New Brunswick, Newfoundland, North Dakota, Nova Scotia, Puerto Rico, Prince Edward Island, Quebec, Washington, D.C., West Virginia, Yukon Territory	\$0
Alaska, Alberta, Manitoba, Minnesota, Missouri, Northwest Territories, Nunavut, Ontario, Saskatchewan, South Dakota	\$19
Illinois, Kentucky, Ohio, Tennessee, Texas, Virginia	\$39
Alabama, Arizona, Arkansas, Colorado, Connecticut, Idaho, Louisiana, Maine, Massachusetts, Michigan, Mississippi, New Hampshire, New Mexico, Oklahoma, Oregon, Rhode Island, Utah, Vermont, Washington, Wyoming	\$58
Florida, Indiana, Iowa, New Jersey, North Carolina, Pennsylvania, South Carolina, Wisconsin	\$77
Georgia, New York	\$96
California, Nevada	\$154

There is additional cost to join additional Sections. Please call 1.800.926.7337 or email [service@awwa.org](mailto:service@awwa.org) for more information.

### Payment

Annual Dues ( A1) \$ 385

Section Dues (A2) \$ \_\_\_\_\_

**Total \$** \_\_\_\_\_

### Payment Method

Email me a click-to-pay invoice

(Once we receive your membership application, we will process it and email you an invoice you can click-to-pay online)

Email: \_\_\_\_\_

Check enclosed (make payable to AWWA, US currency only, US bank only)

## 2 Ways To Join

1) Email your application to [service@awwa.org](mailto:service@awwa.org) (do not include credit card or payment in your email). We will email you a click-to-pay invoice once your application is processed.

2) Mail completed application to  
AWWA Member Services  
6666 West Quincy Avenue  
Denver, CO 80235-3098

**Your membership will be activated when payment is received.**

# Please Tell Us About Yourself

**What one business activity best describes your company?  
(Please check only one)**

- Consulting Firm
- Contractor
- Distributor of Equipment & Supplies
- Educational Institutions
- Finance
- Fully Retired
- Government
- Legal
- Manufacturer of Equipment & Supplies
- Private Industrial System
- Public Official
- Public Water Supply Utility—Investor
- Public Water Supply Utility—Municipal
- Operations- Operator
- Operations-Other
- Research Lab
- Water Wholesaler
- Other allied to the field (please specify) \_\_\_\_\_

**What one category best describes your company's field served/principal activity? (Please check only one)**

- Both Water Supply & Wastewater
- Reuse
- Storm Water
- Water Supply Only
- Wastewater Only
- Other (please specify) \_\_\_\_\_

**What one category best describes your job title?  
(Please check only one)**

- Administrative
- Comm/Public/Community Outreach
- Customer Service Education
- Education
- Engineering
- Executive
- Finance
- Human Resources
- Information Technology
- Legal
- Legislative/Regulatory
- Management
- Operations- Operator
- Operations-Other
- Public/Elected/Appointed Official
- Purchasing
- Quality Assurance/Inspections
- Retired
- Safety
- Sales & Marketing
- Scientific/Research
- Security/Emergency Prepared
- Other (please specify) \_\_\_\_\_

## What areas of the water and wastewater industry are of current interest to you? (Please check all that apply)

- |  |   |  |  |
|--|---|--|--|
| <input type="checkbox"/> Advanced Water Treatment Reuse    | <input type="checkbox"/> Design/Construction/Project                | <input type="checkbox"/> Membrane Treatment                    | <input type="checkbox"/> Training/Professional Development   |
| <input type="checkbox"/> Asset Management                  | <input type="checkbox"/> Distribution/Plant Ops                     | <input type="checkbox"/> Policy/Legislative/Regulatory Matters | <input type="checkbox"/> Utility Management                  |
| <input type="checkbox"/> Backflow/Cross Connection         | <input type="checkbox"/> Diversity Equity Inclusion.                | <input type="checkbox"/> Potable Reuse                         | <input type="checkbox"/> Wastewater Collection/Treatment     |
| <input type="checkbox"/> Climate Change                    | <input type="checkbox"/> Emergency Preparedness/Risk and Resilience | <input type="checkbox"/> Public Health                         | <input type="checkbox"/> Water Loss                          |
| <input type="checkbox"/> Corporate Water                   | <input type="checkbox"/> Financial                                  | <input type="checkbox"/> Regulatory Issues                     | <input type="checkbox"/> Water Quality/Treatment             |
| <input type="checkbox"/> Conservation/Efficiency Water Use | <input type="checkbox"/> Groundwater                                | <input type="checkbox"/> Small Systems                         | <input type="checkbox"/> Water Research                      |
| <input type="checkbox"/> Customer Service                  | <input type="checkbox"/> Legal                                      | <input type="checkbox"/> Source Water/Watershed Mgmt.          | <input type="checkbox"/> Water Resources/Integrated Planning |
| <input type="checkbox"/> Cybersecurity                     | <input type="checkbox"/> Instrumentation/Automation/Control         | <input type="checkbox"/> Stakeholder Engagement/Outreach       | <input type="checkbox"/> Workforce Strategies                |
| <input type="checkbox"/> Desalination                      | <input type="checkbox"/> Laboratory/Standard Methods                | <input type="checkbox"/> Stormwater                            | <input type="checkbox"/> Young Professionals                 |

*Dues rates valid through December 31, 2026. Dues are not deductible as charitable contributions for income tax purposes. Dues may be considered ordinary and necessary business deductions. The following is for USPS periodical mailing requirements only. In some AWWA Sections, a portion of the Section allotment equal to 50% or more of the domestic subscription rate charged for the Section periodical will be allocated toward a subscription to that periodical. Allocation for each publication recipient authorized—Journal AWWA—\$50; Opflow—\$16. Members with APO/FPO addresses will receive e-periodicals only. NOTE: Members' personal information is protected under AWWA's Privacy Policy.*